

**Ref No :
IAR//2024-2025/01-3263/RD**

Date : January 21, 2025

M/s.SOBO FILMS HOLDING PVT LTD.
9th floor, 901, THE RESIDENCY CHS LTD, UNION PARK DECCAN ROAD, KHAR WEST.,
Mumbai- 400052,
Maharashtra

Mandate for Industry Report of SOBO FILMS HOLDING PVT LTD

Dear Sir,

Please refer to our discussions regarding Industry report for M/S. SOBO FILMS HOLDING PVT LTD.
The Company is in the line of _____ sector and planning for an IPO of Rs. _____.

The broad scope of work to be done by INFOMERICS Advisory, a division of Infomerics Ratings and Research Pvt Ltd, is as under:

Submission of Industry report in detail.

INFOMERICS Advisory shall provide a draft report to the company within 10 working days from the date of award of the assignment and receiving of all the necessary documents/information required for executing the assignment.

After receipt of queries and suggestions on the draft report from the company, INFOMERICS Advisory shall submit the final report within 15 working days.

It is to be noted that all the services in relation to this assignment would be provided from the Delhi office of Infomerics Analytics and Research Pvt. Ltd.



AUTHORIZED SIGNATORY

- a) The Non-Refundable initial rating fee for Industry report will be **Rs. 4,00,000.00 /-** (Rupees Four Lakh Only) only plus GST at the applicable rate and TDS as applicable on your acceptance of the terms and conditions of this Agreement (by affixing the seal and signature by the authorized signatory) you are requested to remit the fees plus GST in advance as per details below through Cheque/DD/NEFT/RTGS.

Sr. No	Particulars	Amount
1.	Fees (Base Fees)	4,00,000.00
2.	IGST(@ 18.00% of Base Fees)	72,000.00
3.	Gross Fees (1 + 2)	4,72,000.00
4.	TDS (@10.00% on Base Fees)	40,000.00
5.	Net Fees Receivable (3 - 4)	4,32,000.00
6.	PAN of the CLIENT	AAUCS5950L
7.	TAN of the CLIENT	MUMS80653G
8.	GSTIN of the CLIENT	27AAUCS5950L1ZG

- b) Statutory payments such as GST or any other taxes as levied by the Government/Tax authorities from time to time will be charged on actual basis.
- c) Travel and other out-of-pocket expenses incurred by INFOMERICS, if any, will be borne by the Client on actuals at the applicable rate

This is an indicative list of information/documents required. INFOMERICS may seek additional information as may be deemed necessary for carrying out the rating exercise.

2. CONFIDENTIALITY

The entire information and clarifications furnished by CLIENT to INFOMERICS for facilitating the above assignment become property of INFOMERICS and remain confidential, subject to such information being used only for the purpose of rating.



AUTHORIZED SIGNATORY

Registered Office: Flat No 108, 1st Floor, Golf Apartments, Sujan Singh Park, New Delhi 110003 (INDIA)

Phone: +91-11-41743541/41410244, 24611910/24649428, Email: iar@infomerics.com, Website: www.infomericsresearch.com

Mumbai Office : Office No - 1102,1103,1104, B – Wing,Kanakia Wall Street, Off. Andheri Kurla Road,

Andheri East Mumbai : 400093 (INDIA) Phone No – 022- 62396023 / 62396053, Email: iar@infomerics.com

CIN: U74999DL2020PTC369018

3. INDEMINIFICATION

Notwithstanding anything to the contrary mentioned in this document, CLIENT agrees and undertake to indemnify INFOMERICS, its directors, rating committee members, officers or employees, related to the services provided in connection with the rating assignment, against all or any costs, losses, damages, including but not limited to attorney's or consultants fees paid/incurred as a result of any false, inaccurate or misleading information of any nature, provided by CLIENT to INFOMERICS, on which INFOMERICS may have relied in any manner, to provide the report or in case of allegations against INFOMERICS with regard to its report.

4. UNDERTAKING

- 4.1) CLIENT undertakes to inform INFOMERICS of any developments which may have a direct or indirect impact on the Project.
- 4.2) CLIENT undertakes to use the Industry Report by INFOMERICS for the sole purpose for which report was requested by CLIENT. The report should not be used for any other purpose by CLIENT or by any other of CLIENT's associates/ subsidiaries in any other manner whatsoever.
- 4.3) CLIENT agrees to arrange for meetings of INFOMERICS's representatives, whenever required by them, with CLIENT's banker/statutory auditors.
- 4.4) CLIENT agrees to comply with any obligations that may be imposed upon INFOMERICS pursuant to any regulation or notification or guidelines that may be issued by SEBI/RBI/Government in relation to credit rating.
- 4.5) It is agreed that the client will provide complete information and any additional information called by the Analyst teams, within reasonable period of 4 months from the date of Mandate to complete the assignment. In case Infomerics does not receive all the information within 4 months and the available information is deem to be insufficient to assign rating, the mandate shall stand revoked and assignment will be closed at our end."



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5. GOVERNING LAW

This Agreement shall be governed by and interpreted in accordance with the Laws of India. The parties to this Agreement hereby agree that for the purpose of this Agreement, if any dispute arises with respect to and/or in connection with any rating assigned, change in rating, the rationale for the Rating and/or the terms and conditions and/or interpretation of this Agreement, the Courts of Delhi alone shall have jurisdiction in this matter.

6. DISCLAIMER

- 6.1) INFOMERICS's ratings are based on the current information furnished by CLIENT. INFOMERICS does not guarantee the completeness or accuracy of the information provided by CLIENT on which the rating is based.
- 6.2) INFOMERICS's Industry Reports are opinions on the respective industry and are not recommendations to sanction, renew, disburse the facilities.

7. SPECIFIC UNDERTAKING

CLIENT reiterates the understanding that INFOMERICS arrives at the opinion about the specific industry after a complete analysis of the data submitted by it. The CLIENT also understands that INFOMERICS does not, either implicitly or explicitly, give any assurance or guarantee of a particular opinion.





AUTHORIZED SIGNATORY



Communications exchanged with the company or their representatives through the following modes shall be deemed as official communication for any matters relating to this rating assignment.

Name of the Authorized Person / signatory	Harvinder Arora, CEO
Postal address	As given above.
Email Id	harvinder@sbfilmz.com
Cell no	9820300110

We request you to confirm acceptance of the assignment on the terms as mentioned above.

For and on behalf of Infomerics Analytics & Research Private Limited	For and on behalf of SOBO FILMS HOLDING PVT LTD
 Authorized Signatory	 Authorized Signatory



Authorized Signatory

