

MIHEN HALANI & ASSOCIATES*Practicing Company Secretaries*

312, Kalpataru Avenue CHS LTD, Opp. Employees State Insurance Scheme Hospital,
Akurli Road, Kandivali (East), Mumbai - 400 101, Tel No.: 022 4516 5109 Email: mihenhalani@mha-cs.com

Date: 28.09.2025

To,

SOBO FILMS HOLDING LIMITED

CIN: U73100MH2012PLC225824

Address: 713, 7th Floor, Crystal Paradise Mall,

Dattaji Salvi Road, Off Veera Desai Road,

Andheri (West), Mumbai- 400053

Email: compliance@sobofilms.com

Website: www.sobofilms.com

Subject: Search Report for Proposed Initial Public Offering ("IPO") of equity shares of face value Rs. 10/- each ("Equity Shares") of SOBO Films Holding Limited ("the Company") by way of an issuance of Equity Share of the Company ("Offer")

Dear Sir/Madam,

I, Mihen Halani, from M/s. Mihen Halani & Associates, Practicing Company Secretary firm as defined under Section 2(2) of the Company Secretaries Act, 1980, as amended and within the meaning of the Companies Act, 2013. Additionally, I confirm that I am 'independent' in regards to the Company under the relevant provisions of the Companies Act, 2013, read with the Company Secretaries Act, 1980, each as amended, and together with the rules notified thereunder, with no direct or indirect interest in the Company except for the provision of professional services in the ordinary course of our profession.

In connection with the Issue, I was engaged by the Company, to conduct a search/ inspection of (i) documents of the Company as available in the digital records maintained on the portal of Ministry of Corporate Affairs (www.mca.gov.in) and (ii) physical records of the Company maintained by the Company at its offices, as per the request of the Company ("Search").

Accordingly, based on our verification of the Documents and the explanations provided to me, I hereby certify that the information set out in the **Annexure A** of this certificate is complete, true, fair, correct, accurate in all respects, not misleading and without omission of any matter that is likely to mislead, and does not and shall not contain any untrue statement of a material fact nor omit to state a material fact necessary in order to make the statements therein, in the light of the circumstances under which they were made, not misleading. Except as set out in this certificate, I further certify that the build-up of the authorised share capital and issued, subscribed and paid-up share capital of the Company since its Incorporation until the date of this certificate, is included **Annexure A** of this report is in compliance with the applicable law including the Companies Act, 2013.

Based on the aforesaid procedures carried out by me, I hereby report and confirm that:

This certificate is for information, and for inclusion, in full or parts, in the Draft Prospectus and Prospectus (the "Issue Documents") of the Company, proposed to be prepared in accordance with the provisions of applicable

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law, and to be submitted or filed by the Company with the Securities and Exchange Board of India (the "SEBI"), BSE Limited (the "BSE") and the Registrar of Companies, Mumbai ("ROC, Mumbai") as applicable, or any other document(s) to be issued, published or filed in connection with the Offer, including, but not limited to, any corporate or investor presentation(s) made by or on behalf of the Company (such materials, together with the Issue Documents, the "Issue Materials").

I hereby confirm that this certificate does not contain any untrue statement of a material fact or to omit to state a material fact necessary in order to make the statements made herein, in the light of the circumstances under which they were made, not misleading. Additionally, I confirm that the Lead Manager / Merchant Banker and the legal counsel appointed in relation to the Issue may rely on the contents of this certificate (including the annex hereto) for the purposes of the Issue and the Material

I hereby consent to the submission of this certificate as may be necessary to the BSE and/or any other statutory or regulatory authority as may be required, and/or for the records to be maintained by the lead managers /legal advisors of the Company.

I agree to keep the information regarding the proposed Issue and the contents of this certificate granted by me strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Prospectus.

For Mihen Halani & Associates
Practicing Company Secretaries
Peer Review Number: - 6925 / 2025

For Mihen Halani & Associates

Mihen Halani
M. No: [9926] COP: [12015]
UDIN: F009926G001371979

Prop. Mr. Mihen Halani

Date: - 28.09.2025

Place: - Mumbai

Encl: Search and Status Report



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Annexure A

1. COMPANY'S STATUS:

Name of the Company	SOBO FILMS HOLDING LIMITED	
CIN	U73100MH2012PLC225824	
Date of Incorporation	06/01/2012	
Registration No.	225824	
Registered Office Address	713, 7th Floor, Crystal Paradise Mall, Dattaji Salvi Road, Off Veera Desai Road, Andheri (West), Mumbai - 400053, Maharashtra, India.	
Authorised Share Capital	Rs 15,00,00,000 /- (Rupees Fifteen Crores Only)	
Paid-Up Capital	Rs 8,01,00,000/- (Rupees Eight Crore and One Lakh Only)	
Whether Listed or Not	Unlisted	
Last Annual Filing Year	March 31, 2024	
Main Business Activity	<p>To carry on in India and all parts of the world the business of making, producing, reproducing, co-producing, exhibiting, distributing, syndicating, renting & otherwise deal in and exploiting all kinds of films.</p> <p>To produce, reproduce, co-produce, develop, license, direct, exhibit, contract, consult, organize, design, distribute, advertise, research, deal, sell, buy, import, export, hold rights and commissioning of video Programmes, Telefilms, Ad-Films, cinematographic films, games shows, children programmes, documentaries, soaps, animation films, chat shows, news and current affair programmes, interviews, reality shows, TV Serials in all languages, film operators, cinematography, equipment's and other such products, dances, plays, musical programmers, games and sports both Indoor and Outdoor, dramatic and other performances of all kind whatsoever, live or recorded whether in public or private in India and abroad.</p>	
Subsidiary	SB Filmz Venturez LLP	LLPIN: AAZ-7727
Group Company	SOBO Films Private Limited Rosetta Stone Consulting Services LLP	CIN: U73100MH2012PLC225824 LLPIN: ACA-8795
PAN	AAUCS5950L	

2. CHANGES IN OUR BOARD OF DIRECTORS DURING THE LAST FIVE YEAR:

Name of Directors	Date of Event	Nature of Event	Form filed	Date of filing	Reason for the Change
Mr. Harvinder Singh Arora	07/12/2022	Appointment	DIR-12	28/12/2022	He has been Appointed as an Additional Director (Executive) of the Company w.e.f: 07/12/2022
Mrs. Ujwala Sushilkumar Shinde	30/01/2023	Resignation	DIR-12	17/02/2023	She has Resigned as Director of the Company w.e.f: 30/01/2023

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Mr. Harvinder Singh Arora	30/09/2023	Change in Designation	DIR-12	25/10/2023	Regularization from Additional Director to Director (Executive) of the Company w.e.f: 07/12/2022
Mr. Jawahar Sharma	04/01/2025	Appointment	DIR-12	13/01/2025	He has been Appointed as an Additional Director (Non-Executive Independent) of the Company w.e.f : 04/01/2025
Mr. Jawahar Sharma	10/01/2025	Change in Designation	DIR-12	14/01/2025	His designation has been changed from Additional Director to Director (Non-Executive Independent) of the Company in Extra-Ordinary General Meeting ("EGM") w.e.f: 10/01/2025
Mr. Sanjay Kumar Rasiklal Doshi	22/01/2025	Appointment	DIR-12	04/02/2025	He has been Appointed as Independent Director (Non-executive) of the Company in Extra-Ordinary General Meeting ("EGM") w.e.f : 22/01/2025
	22/01/2025		MGT-14*	19/04/2025	
Mr. Sachin Bhaidas Nagarale	22/01/2025	Appointment	DIR-12	04/02/2025	He has been Appointed as Independent Director (Non-executive) of the Company in Extra-Ordinary General Meeting ("EGM") w.e.f : 22/01/2025
	22/01/2025		MGT-14*	19/04/2025	

Note: Filings with (*) marks are delayed filing

3. **CHANGES IN OUR KEY MANAGERIAL PERSONNEL's (KMP's) THE LAST FIVE YEARS:**

Name of KMPs	Date of Event	Forms	Date of filing	Reason for the Change
Mr. Harvinder Singh Arora	30/04/2021	DIR-12*	15/02/2022	Appointment of Harvindersigh Arora as CEO of a Company w.e.f: 01/05/2021
Mr. Devendra Raikwar	28/01/2025	DIR-12	18/02/2025	Appointment of Devendra Raikwar as CFO of a Company w.e.f : 28/01/2025
	28/01/2025	MGT-14*	28/02/2025	
Ms. Sakshi Saxena	28/01/2025	DIR-12	18/02/2025	Appointment of Sakshi Saxena as CS of a Company w.e.f : 28/01/2025
	28/01/2025	MGT-14*	28/02/2025	
Ms. Smruti Sushilkumar Shinde	06/02/2025	MGT-14	19/02/2025	Appointment of Smruti Sushilkumar Shinde as MD of a Company w.e.f: 28/01/2025
	28/01/2025	DIR-12	18/02/2025	
	21/03/2025	DIR-12	07/04/2025	
	21/03/2025	MR-1	22/04/2025	Change in designation of Smruti

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				Sushilkumar Shinde as MD and Chairperson of a Company w.e.f: 21/03/2025
Mr. Deven Narendra Majithia	01/09/2025	DIR-12	09/09/2025	Appointment of Mr. Deven Narendra Majithia as CFO of a Company w.e.f: 01/09/2025
	25/08/2025	MGT-14*	Pending to be filed	

Note: Filings with () marks are delayed filing*

4. TRANSFER & TRANSMISSION DETAILS SINCE INCORPORATION

Sr. No.	Share Transfer		No. of Eq. Share Transferred / Transmission	Date of Transfer
	From	To		
1	Vikas Mohan Gulati	Smruti Sushilkumar Shinde	4,900	09-09-2015
2	Vikas Mohan Gulati	Ujwala Sushilkumar Shinde	100	09-09-2015
3	Smruti Sushilkumar Shinde	Harvinder Singh Arora	3,499	01-04-2023
4	Ujwala Sushilkumar Shinde	Smruti Sushilkumar Shinde	100	01-10-2024
5	Harvinder Singh Arora	Mithilesh Mishra	1	07-01-2025
6	Harvinder Singh Arora	Amol Kshirsagar	1	07-01-2025
7	Harvinder Singh Arora	Aparna Bhosale	1	07-01-2025
8	Harvinder Singh Arora	Avinash Wadhwani	1	07-01-2025
9	Smruti Sushilkumar Shinde	Jawahar Sharma	1	07-01-2025

5. SHAREHOLDER'S DETAILS

Shareholders as on March 31, 2025:

Sr. No.	Name of Shareholder	No. of Shares	Face Value	Total Value
1	Smruti Sushilkumar Shinde	52,07,300	Rs. 10 each/-	5,20,73,000
2	Harvinder Singh Arora	28,02,695		2,80,26,950
3	Jawahar Sharma	01		10
4	Mithilesh M Mishra	01		10
5	Amol Dhananjay Kshirsagar	01		10
6	Aparna Ashutosh Bhosale	01		10
7	Avinash Niranjana Wadhwani	01		10
	Total	80,10,000		8,01,00,000





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6. AUTHORISED CAPITAL HAS BEEN ALTERED AS FOLLOWS SINCE INCORPORATION:

Sr. No.	Increase of Authorized Capital (In Rs.)		Date of passing resolution	Form Filed	Date of filing
	From	To			
1.	1,00,000	15,00,00,000	16/08/2024	SH-7	11/09/2024
				MGT-14	02/09/2024

7. PAID-UP CAPITAL HAS BEEN ALTERED AS FOLLOWS SINCE INCORPORATION:

Sr. No.	Increase of Paid-Up Capital (In Rs.)		No. of Eq. shares Issued	Date of Passing the Resolution	Form Filed	Date of filing
	From	To				
1.	1,00,000		10,000	On Incorporation		
2.	1,00,000	8,01,00,000	80,00,000	25/10/2024	Form MGT-14	15/11/2024
				26/10/2024	Form PAS-3	15/11/2024
Total			80,10,000			

8. EXISTING CHARGES REGISTERED AND MODIFIED:

Sr. No.	Charge Id	Charge Holder Name	Date of Creation	Date of Passing resolution	Date of Modification	Date of Satisfaction	Amount	Form filed	Date of filing
1	101101706	Bajaj Finance Limited	09/05/2025	08/05/2025	-	-	40,00,000	CHG-1	03/06/2025
2	100511970	HDFC Bank Limited	07/10/2021	29/09/2021	-	-	18,90,000	CHG-1	06/11/2021

9. MEMORANDUM OF ASSOCIATION (MOA) HAS BEEN ALTERED AS FOLLOWS:



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Sr. No.	Particulars of Change	Date of Passing the Resolution	Form Filed	Date of filing
1.	Change in Main object of Company	12-10-2022	MGT-14	18/10/2022
2.	Change in Main object of Company	18-03-2023	MGT-14	28/03/2023
3.	Alteration in authorized share capital	16-08-2024	MGT-14	02/09/2024
			SH-7	11/09/2024
4.	Change in Main object of Company	16-08-2024	MGT-14	02/09/2024
5.	Conversion of private company into public company	10-01-2025	INC-27	20/01/2025
			MGT-14	14/01/2025

10. ARTICEL OF ASSOCIATION (AOA) HAS BEEN ALTERED AS FOLLOW

Sr. No.	Particulars of Change	Date of Passing the Resolution	Form Filed	Date of filing
1.	1. Adoption of a new set of AOA under the Companies Act, 2013 and	10/01/2025	MGT-14	14/01/2025
	2. Conversion from Private Company to Public Company		INC-27	20/01/2025

11. PARTICULARS OF REGISTERED OFFICE CHANGES ARE AS FOLLOWS:

On Incorporation		1901, 19th Floor, Zahra Tower, Dr. E. Moses Road, Worli, Mumbai – 400 018, Maharashtra, India			
Sr. No.	Date of Passing the Resolution	Change of Registered Office Address		Form	Date of filing
		Form	To		
1.	12/08/2015	1901, 19th Floor, Zahra Tower, Dr. E. Moses Road, Worli, Mumbai – 400 018, Maharashtra, India	901/902, The Residency, C.H.S. Ltd., Union Park, Deccan Road, Khar (West), Mumbai - 400 052 Maharashtra, India-	INC-22	06/09/2015
2.	25/06/2024	901/902, The Residency C.H.S. Ltd., Union Park, Deccan Road, Khar (West), Mumbai – 400 052, Maharashtra, India	713, 7th Floor, Crystal Paradise Mall, Off Veera Desai Road, Andheri (West), Mumbai – 400 053, MH, India.	INC-22	27/06/2024

Note: Filings with () marks are delayed filing*

12. FORM FILED FOR APPOINTMENT & RESIGNATION OF AUDITOR:

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Sr. No.	Form	Particulars	Date of Appointment / Resignation	Period of Appointment	Date of Filing
1.	ADT-1*	Appointment of Bhansali and Shah. (FRN: 131031W) as Statutory Auditors Attachment: 1. AGM CTC-Appointment of Auditors 2. Appointment letter 3. Consent letter	30/09/2014	5 years (01/04/2014 to 31/03/2019)	26/10/2015
2.	ADT-3*	Resignation of Bhansali and Shah. (FRN: 131031W) as Statutory Auditors Attachment: 1. Resignation Letter 2. Board Resolution for Resignation	08/08/2018	-	11/03/2019
3.	ADT-1*	Appointment of S.R Sharma & Associates (FRN: 143708W) as Statutory Auditors Attachment: 1. Appointment Letter 2. Consent Letter 3. CTC EGM resolution	31/08/2018	1 year (01/04/2017 to 31/03/2018)	11/03/2019
4.	ADT-1*	Appointment of S.R Sharma & Associates. (FRN: 143708W) as Statutory Auditors Attachment: 1. AGM CTC 2. Appointment letter 3. Auditor's Consent	28/09/2018	5 years (01/04/2018 to 31/03/2023)	11/03/2019



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<u>5.</u>	<u>ADT-1*</u>	Appointment Niket Agarwal (FRN: 068843) as Statutory Auditors Attachment: 1. AGM CTC 2. Appointment letter 3. Auditor's Consent	15/07/2021	1 Year (01/04/2020 to 31/03/2021)	23/09/2025
<u>5.</u>	<u>ADT-1*</u>	Appointment of Niket Agarwal (FRN: 068843) as Statutory Auditors Attachment: 1. Appointment Letter 2. Auditor's Consent Letter 3. CTC AGM	<u>30/11/2021</u>	<u>5 year</u> (01/04/2021 to 31/03/2026)	<u>11/10/2022</u>
<u>6.</u>	<u>ADT-3*</u>	Resignation of Niket Agarwal (FRN: 068843) as Statutory Auditors Attachment: 1. Resignation Letter	24/06/2024	-	11/09/2024
<u>7.</u>	<u>ADT-1*</u>	Appointment of CGCA & Associates LLP (FRN: 123393W) as Statutory Auditors Attachment: 1. Appointment Letter 2. Consent Letter 3. EGM Resolution	01/07/2024	1 year (01/04/2023 to 31/03/2024)	12/09/2024
<u>8.</u>	<u>ADT-1*</u>	Appointment of CGCA & Associates LLP (FRN: 123393W) as Statutory Auditors Attachment: 1. Appointment Letter 2. Consent Letter 3. AGM Resolution	30/09/2024	5 year (01/04/2024 to 31/03/2029)	15/10/2024

Note: Filings with () marks are delayed filing*

13. ANNUAL FILING STATUS UNDER COMPANIES ACT, 2013

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Sr. No.	Particulars	Date of AGM	Whether Annual Filing Done or Not		Late filing
			AOC-4/23AC	MGT-7/FORM 20B	
1.	Annual Filing for F.Y. 2012-2013	30/09/2013	Form for filing balance sheet and other documents with the Registrar Date of filing- 26/08/2014 Attachments: 1. Balance sheet	Form for filing annual return by a company having a share capital with the Registrar Date of filing: 26/08/2014 Attachments: 1. Annual Return.	Yes
2.	Annual Filing for F.Y. 2013-14	30/09/2014	Form for filing balance sheet and other documents with the Registrar Date of filing- 31/10/2014 Attachments: 1. Balance sheet 2. Audit Report	Form for filing annual return by a company having a share capital with the Registrar Date of filing- 01/11/2014 Attachments: 1. Annual Return.	Yes Form 23AC: 31/10/2014
3.	Annual Filing for F.Y. 2014-15	30/09/2015	Form for filing of financial standalone statements and other documents with the Registrar Date of filing- 06/11/2015 Attachments: 1. Board Report 2. Financials	Form for filing annual return by a company having a share capital with the Registrar Date of filing- 25/11/2015 Attachments: 1. List of Shareholders	Extension provided till 30/12/2015 vide MCA General Circular No. 14/2015
4.	Annual Filing for F.Y. 2015-16	30/09/2016	Form for filing financial standalone statements and other documents with the Registrar Date of filing- 17/11/2016 Attachments: 1. Board Report 2. Financials Report	Form for filing annual return by a company having a share capital with the Registrar Date of filing- 12/11/2016 Attachments: 1. List of Shareholders	Extension provided till 29-11-2016 vide MCA General Circular No. 14/2016



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5.	Annual Filing for F.Y. 2016-17	29/09/2017	Form for filing of financial standalone statements and other documents with the Registrar Date of filing- 24/11/2017 Attachments: 1. Directors Report 2. Financials	Form for filing annual return by a company having a share capital with the Registrar Date of filing- 24/11/2017 Attachments: 1. List of Shareholders	Extension provided till 28-11-2017 vide MCA General Circular No. 14/2017
6.	Annual Filing for F.Y. 2017-18	28/09/2018	Form for filing of financial standalone statements and other documents with the Registrar Date of filing- 31/12/2018 Attachments: 1. Directors Report 2. Audit Report with Form MGT-9	Form for filing annual return by a company having a share capital with the Registrar Date of filing- 31/12/2018 Attachments: 1. List of Shareholders	Extension provided till 31-12-2018 vide MCA General Circular No. 10/2018
7.	Annual Filing for F.Y. 2018-19	30/09/2019	Form for filing of financial consolidated statements and other documents with the Registrar Date of filing: 30/11/2019 Attachments: 1. Director Report 2. Financials Statement	Form for filing annual return by a company having a share capital with the Registrar Date of filing: 20/12/2019 Attachments: 1. List of Shareholders	Extension provided till 30-11-2019 for AOC-4 and 31-12-2019 for MGT-7 vide MCA General Circular No. 13/2019
8.	Annual Filing for F.Y. 2019-20	31/12/2020	Form for filing of financial consolidated statements and other documents with the Registrar Date of filing- 05/02/2021 Attachments: 1. Director's Report 2. Balance sheet	Form for filing annual return by a company having a share capital with the Registrar Date of filing- 05/02/2021 Attachments: 1. List of Shareholders 2. UDIN	Extension Granted by MCA due to COVID-19 pandemic



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9.	Annual Filing for F.Y. 2020- 21	30/11/2021	Form for filing of financial consolidated statements and other documents with the Registrar Date of filing- 16/06/2025 Attachments: 1. Director's Report 2. Financials Statement	Abridged Annual Return for OPCs and Small Companies Date of filing- 25/02/2022 Attachments: 1. List of Shareholders 2. List of Director	Form AOC-4: 16/06/2025 (Delay filing due to non-receipt of fees on MCA Portal) Form MGT-7A: 15/02/2022 Extension Granted by MCA due to COVID-19 pandemic
10.	Annual Filing for F.Y. 2021-22	30/09/2022	Form for filing of financial consolidated statements and other documents with the Registrar Date of filing- 14/10/2022 Attachments: 1. Auditor Report 2. Annual Report 3. Clarification letter	Abridged Annual Return for OPCs and Small Companies Date of filing- 16/11/2022 Attachments: 1. List of Shareholders 2. List of Director	No
11.	Annual Filing for F.Y. 2022-23	30/09/2023	Form for filing of financial consolidated statements and other documents with the Registrar Date of filing- 27/10/2023 Attachments: 1. Director's Report 2. Balance sheet with Auditor's Report	Abridged Annual Return for OPCs and Small Companies Date of filing- 07/11/2023 Attachments: 1. List of Shareholders 2. List of Director	No





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12.	Annual Filing for F.Y. 2023- 24	30/09/2024	Form for filing of financial consolidated statements and other documents with the Registrar Date of filing- 28/10/2024 Attachments: 1. Board Report 2. Auditor's Report 3. AOC-2 4. CSR Policy	Annual Return Date of filing: 28/11/2024 Attachments: 1. List of Shareholders 2. UDIN_MGT-7 3. Clarification letter	No
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14. E-FORMS DPT-3 FILED DURING THE PERIOD TO TILL DATE:

Sr. No.	Form No.	Date of Event	Particulars	Purpose of Filing	Date of filing	Late Filing (Yes/No)
1.	Form DPT-3 (Annual)	30-06-2019	Return of deposits	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014 Date of Filing: 30/06/2019	30/06/2019	No
2.	Form DPT-3 (Initial)	22-06-2019	Return of deposits	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014 Date of Filing: 22/06/2019	30/06/2019	No
3.	Form DPT-3*	30-06-2020	Return of deposits	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014 Date of Filing: 02/09/2020	02/09/2020	Yes
4.	Form DPT-3	30-06-2021	Return of deposits	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014	16/06/2021	No

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				Date of Filing: 16-06-2021		
5.	Form DPT-3	30-06-2022	Return of deposits	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014 Date of Filing: 30-05-2022	31/05/2022	No
6.	Form DPT 3	30-06-2023	Return of deposits	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014 Date of Filing: 17/06/2023	17/06/2023	No
7.	Form DPT 3	30-06-2024	Return of deposits	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014 Date of Filing: 13/06/2024	13/06/2024	No
8.	Form DPT 3	30-06-2025	Return of deposits	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014 Date of Filing: 23/06/2025	23/06/2025	No

Note: Filings with () marks are delayed filing*

15. OTHER E-FORMS FILED DURING THE PERIOD TO TILL DATE:

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Sr. No.	Form No.	Date of Event	Particulars	Purpose of Filing	Date of filing	Late Filing (Yes/No)
1	Form DIR-12	09/09/2015	Appointment	To appoint Mrs. Ujwala Shinde (DIN: 07102160) as Additional Director (Non-Executive) Promoter of the Company. Date of Appointment : 09/09/2015 Attachment: 1. Board Resolution 2. DIR-2 3. Passport 4. Pancard	01-10-2015	No
2	Form DIR-12	10/09/2015	Resignation	To Resign Mr. Vikas Mohan Gulati (DIN: 03185309) as Director of the Company. Date of Resignation: 10/09/2015 Attachment: 1. Board Resolution 2. Acknowledgement 3. Resignation letter	05-10-2015	No
3	Form DIR-12	30/09/2015	Change in Designation	Change in designation of Mrs. Ujwala Shinde (DIN: 07102160) as Director (Non-Executive) Promoter of the Company. Date of Appointment: 30/09/2015 Attachment: 1. Board Resolution 2. DIR-2 3. Passport 4. Pancard	14-10-2015	No
4	Form DIR-12	07/12/2022	Appointment	Appointment of Mr. Harvinder Singh Arora (00802852) as an Additional Director (Executive Director) of the Company.	28/12/2022	No

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				<p>Date of Appointment: 07-12-2022</p> <p>Attachment:</p> <ol style="list-style-type: none"> 1. Board Resolution 2. DIR-2 3. Director Appointment 		
13.	Form DIR-12	30/01/2023	Resignation	<p>Resignation of Mrs. Ujwala Shinde (DIN: 07102160) as Director (Non-Executive) Promoter of the Company.</p> <p>Date of Resignation: 30/01/2023</p> <p>Attachment:</p> <ol style="list-style-type: none"> 1. Board Resolution 2. Acknowledgement 3. Resignation letter 	17/02/2023	No
14.	Form DIR-12	30-09-2023	Change in designation	<p>Change in designation of Mr. Harvinder Singh Arora as Director of the Company.</p> <p>Change in designation: 30-09-2023</p> <p>Attachment:</p> <ol style="list-style-type: none"> 1. AGM Resolution 	25/10/2023	No
15.	Form DIR-12	28/01/2025	Appointment of CS & CFO and Change in Designation	<p>Appointment of CS (Sakshi Saxena), CFO (Devendra Raikwar) & change in appointment of Smurti Shinde as MD of the Company.</p> <p>Date of Appointment and Change in Designation: 28/01/2025</p> <p>Attachment:</p> <ol style="list-style-type: none"> 1. Board Resolution 2. Appointment letter CS, CFO 3. Consent letter CS, CFO 4. EOGM (Change in designation) 	18/02/2025	No



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16.	Form DIR-12	04/01/2025	Appointment	Appointment of Mr. Jawahar Sharma (DIN: 03026641) as (Non-Executive Independent) Additional Director of the Company. Date of Appointment: 04/01/2025 Attachment: 1.Board Resolution 2.DIR-2 3.Appointment Letter	13/01/2025	No
17.	Form DIR-12	10/01/2025	Change in designation	Regularization (Change in Designation) of Mr. Jawahar Sharma (DIN: 03026641) as (Non-Executive) Independent Director of the Company. Change in designation: 10/01/2025 Date of EOGM: 10/01/2025 Attachment: 1.EOGM Resolution 2.Shorter Notice Consent	14/01/2025	No
18.	Form DIR-12	22/01/2025	Appointment	Appointment of Sanjay Kumar Rasiklal Doshi & Sachin Nagarale as (Non-Executive) Independent Director of the Company. Date of Appointment: 22/01/2025 Attachment: 1. EOGM Resolution 2. Appointment letter 3. Consent letter	04/02/2025	No



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19.	Form DIR-12	21/03/2025	Change in designation	Change in designation of Ms. Smruti Shushilkumar Shinde as Chairperson and MD of company. Hereby elected as Chairman. Change in designation: 21/03/2025 Attachment: Board Resolution	07/04/2025	No
20.	Form INC-22A	Due date: 15-06-2019	ACTIVE (Active Company Tagging Identities and Verification)	Attachments: Photos Date of filing: May 31, 2019	31-05-2019	No
21.	Form CFSS-2020	Due date: 30-06-2021	Application for issue of immunity certificate under the Companies Fresh Start Scheme (CFSS), 2020	Date of filing: 16/06/2021	16/06/2021	No
22.	Form MGT-14*	30-06-2014	Filing of Resolutions and agreements to the Registrar	Noting of disclosure of directors interest and shareholders received by the company in form MBP-1 Date of BM: 30-06-2014 Attachment: Resolution	18/08/2014	Yes
23.	Form MGT-14	04/02/2020	Filing of Resolutions and agreements to the Registrar	TO Convert Company into LLP Date of EOGM: 03-03-2020 Date of Passing Resolution: 04/02/2020	14/02/2020	No
24.	Form *MGT-14	15-01-2022	Filing of Resolutions and agreements to the Registrar	To make contributions or donation to any bona fide/registered charitable trust Date of passing EOGM resolution: 15/01/2022	11/10/2022	Yes

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				Attachment: Resolution		
25.	Form MGT-14	16-09-2022	Filing of Resolutions and agreements to the Registrar	<p>a. Adoption of new set of Memorandum of Association as per the Companies Act, 2013.</p> <p>b. Adoption of new set of Articles of Association as per the Companies Act, 2013.</p> <p>C. Change of the main object of the Company.</p> <p>Date of EOGM: 12-10-2022</p> <p>Attachment:</p> <ol style="list-style-type: none">1. AOA2. MOA3. NOC4. BR5. EOGM	11/10/2022	No
26.	Form MGT-14	18-03-2023	Filing of Resolutions and agreements to the Registrar	<p>Alteration in Object Clause</p> <p>Date of EOGM: 18-03-2023</p> <p>Attachement:</p> <ol style="list-style-type: none">1. EOGM resolution2. Board resolution3. Conscent	28/03/2023	No
27.	Form MGT-14	16-08-2024	Filing of Resolutions and agreements to the Registrar	<p>Increase In Authorized Share Capital of the Company</p> <p>Date of EOGM: 16-08-2024</p> <p>Attachement:</p> <ol style="list-style-type: none">1. EOGM Resolution	02/09/2024	No

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28.	Form MGT-14	16-08-2024	Filing of Resolutions and agreements to the Registrar	Alteration In Object Clause of The Memorandum of Association of The Company Date of EOGM: 16-08-2024 Attachement: 1. EOGM Resolution	02/09/2024	No
29.	Form MGT-14	25/10/2024	Filing of Resolutions and agreements to the Registrar	To Authorise and Approve Issue of Bonus Share. Date of EOGM: 25-10-2024 Attachment: EOGM resolution	15/11/2024	No
30.	Form MGT-14	10/01/2025	Filing of Resolutions and agreements to the Registrar	1. Conversion of private company into public company. 2. Appointment of Mr. Jawahar Dharamvir Sharma (DIN: 03026641) as a Non-Executive Independent Director of the Company for a for 5 (Five) consecutive years with effect from 04th January 2025 to 03 rd January, 2030, and whose office is not liable to retire by rotation. Date of EOGM: 10/01/2025 Attachment: 1. EOGM Resolution 2. MOA & AOA 3. Minutes 4. List of Director & Shareholder 5. Shorter notice Conscent	14/01/2025	No

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31.	Form *MGT-14	28-01-2025	Filing of Resolutions and agreements to the Registrar	<p>1. Appointment of Ms. Sakshi Saxena (ACS:75784) Company Secretary and Compliance officer of the Company</p> <p>2. Appointment of Mr. Devendra Raikwar as Chief Financial Officer (CFO) of the Company</p> <p>Attachment: 1. Board Resolution</p>	28/02/2025	Yes
32.	Form MGT-14	08-05-2025	Filing of Resolutions and agreements to the Registrar	<p>Availing of Credit Facilities from Bajaj Finance Limited</p> <p>Date of BM: 08-05-2025 Date of Filing: 31/05/2025</p> <p>Attachment: 1. Board Resolution</p>	31/05/2025	No
33.	Form *MGT-14	22-01-2025	Filing of Resolutions and agreements to the Registrar	<p>Appointment of Saniay Kumar Rasiklal Doshi (00004274) as a Non-Executive Independent Director of the Company for a for 5 (Five) consecutive years with effect from January 22, 2025 to January 21, 2030, and whose office is not liable to retire by rotation.</p> <p>Appointment of Mr. Sachin Bhaidas Nagarale (DIN: 00636655), as a Non- Executive Independent Director of the Company for 5 (Five) consecutive years with effect from January 22, 2025, to January 21, 2030, and whose office is not liable to retire by rotation.</p>	19/04/2025	Yes

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34.	Form INC-22	25-06-2024	Notice of situation or change of situation of registered	Change in registered office within the local limits of city, town or village Date of filing: 05-07-2024 Attachment: 2. Board Resolution 3. RO Photos 4. E- bill	27/06/2024	No
35.	Form CSR-2	Due date : 31 st March 2025	Report on Corporate Social Responsibility (CSR)	Report on Corporate Social Responsibility for the F.Y. ended March 31, 2024	26/12/2024	No
36.	Form SH-7	16-08-2024	Notice to Registrar of any alteration of share	Increased in Share capital independently by company Date of EOGM: 16-08-2024 Attachment: EOGM Resolution	11/09/2024	No
37.	Form PAS-3	26/10/2024	Return of Allotment	To Consider and Approve the Allotment of Bonus Shares Date of BM: 26-10-2024 Date of Filing: 15/11/2024 Attachment: 1. CTC Board Resolution 2. List of Allottees	15/11/2024	No
38.	Form INC-27	10/01/2025	Conversion of public company into private company or private company into public company	To convert the Company into Public limited Company. Date of EGM: 10-01-2025 Date of Filing: 24/01/2025 Attachment: 1. Minutes 2. Shorter Notice Consent 3. MOA & AOA 4. Special Resolution with Explanatory Statement 5. Declaration letter	20/01/2025	No

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39.	Form DIR-6	28/01/2025	Intimation of change in particulars of Director / Designated partner to be given to the Central Government	Change in name of Harvinder Singh Arora Attachment: 1. Self-attested PAN 2. Self-attested Aadhar	28/01/2025	NA
40.	Form DIR-6	29/01/2025	Intimation of change in particulars of Director / Designated partner to be given to the Central Government	Change in present Address of Smruti Sushilkumar Shinde Date of Filing: 29/01/2025 Attachment: 1. Self-attested PAN 2. Electricity Bill	29/01/2025	NA
41.	Change Request Form	21-03-2025	Change Request Form	change the E-mail id from accounts@sobofilms.com to compliance@sobofilms.com . Attachment: Board Resolution	01/04/2025	NA
42.	Form PAS-6	14/05/2025	Reconciliation of Share Capital Audit Report	Reconciliation of Share Capital Audit Report (Half-yearly March 31, 2025)	09/05/2025	No

NOTES:

- Report is as per the Master Data and Documents / Forms available as on date of Inspection.
- The report is **not based on any personal judgments or opinion** of any individual or professional.
- The forms that are not available for inspection or pending for registration will not form part of this report.



MINISTRY OF CORPORATE AFFAIRS
RECEIPT

SRN: UU0818175/ BharatKoshOrderId :1-17106943983
SRN Date: 27/03/2025 12:49:53

Service Request Date:
27/03/2025

RECEIVED FROM:

Name: MIHEN HALANI

Address: A 501L Jaswanti Allied Business, , Malad West, Malad West, Maharashtra,
400064

FULL PARTICULARS OF REMITTANCE

Service Type: VPD

Service Description	Type of Fee	Amount (Rs.)
SOBO FILMS HOLDING LIMITED (U73100MH2012PLC225824)	Normal	100
Total		100

Mode of Payment: Online

Received Payment Rupees: One Hundred Rupees Only.

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