



CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF SOBO FILMS HOLDING LIMITED (Formerly known as SOBO Films Holding Private Limited) ("The Company") HELD ON TUESDAY, JANUARY 28, 2025, AT 11:00 AM AT THE REGISTERED OFFICE OF THE COMPANY.

**INITIAL PUBLIC OFFERING (IPO) OF THE COMPANY BY FRESH ISSUE OF EQUITY SHARES OF THE COMPANY :**

"RESOLVED THAT pursuant to the provisions of Section 23 and 62 and other applicable provisions, if any, of the Companies Act, 2013 (including any amendments, modifications or re-enactment thereof, for the time being in force) (the "Companies Act, 2013") and the rules made thereunder, the Securities Contracts (Regulation) Act, 1956, as amended ("SCRA"), and the rules framed thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations"), the listing agreements to be entered into by the Company with the stock exchanges, where the equity shares of company are proposed to be listed (the "Listing Agreements"), and other applicable laws, rules, regulations, notifications or guidelines as prescribed by regulatory authority from time to time, to the extent applicable and in accordance with the provisions of the Memorandum and Articles of Association of the Company and subject to the approval of members in the meeting, the Board be and is hereby authorized to create, offer, issue and allot equity shares of an aggregate number up to and not exceeding 34,32,000 shares ("Fresh Issue") through Fixed Price Method, at a price to be determined by the Board in consultation with the Lead Manager ("LM"), to be issued via Initial Public Offering (IPO) on the Small and Medium Enterprises Platform of Bombay Stock Exchange ("BSE SME") or Emerge Platform of National Stock Exchange ("NSE Emerge"), on such terms and conditions as deemed fit by the Board, including any revisions to the structure, investor categories, allotment details, and any other terms necessary for the IPO;

RESOLVED FURTHER THAT the Board of Directors be and are hereby authorized to make addition or vary any of the above said clauses, in consultation with the Lead Manager or such other authorities as may be required, and without prejudice to the generality of the aforesaid, deciding the exact Issue structure, and on the exact component of fresh issue of shares in the Issue.



**SOBO FILMS HOLDING LIMITED**

**CIN: U73100MH2012PLC225824**

Reg Office - 713, 7th Floor, Crystal Paradise Mall, Dattaji Salvi Marg, Off Veera Desai Road, Andheri (W), Mumbai, MH-400 053, IN Tel No: +91 22 40227111 / 30111964



fit without being required to seek further consent or approval of the members or otherwise to the end and intent that the members shall be deemed to have given their approval thereto expressly by the authority of this resolution;

**RESOLVED FURTHER THAT** the Board of Directors be and are hereby authorized to undertake all necessary actions, negotiations, and approvals to complete the IPO process, including liaising with regulatory authorities and finalizing all required agreements, contracts, and other documents and to take all necessary actions to give effect to this resolution and ensure smooth execution of the IPO.

**//Certified True Copy//  
For SOBO FILMS HOLDING LIMITED**



**Harvinder Singh Arora**

**Director**

**DIN: 00802852**

**Address: 301, Atlantis Apartments, J.P Road, Versova, Andheri - West, Mumbai-400061, Maharashtra, India.**

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