

SMRUTI SHINDE

CONSENT LETTER

Date: June 10, 2025

To,
The Board of Directors
SOBO Films Holding Limited
713, 7th Floor, Crystal Paradise Mall,
Dattaji Salvi Road, Off Veera Desai Road,
Andheri (West), Mumbai- 400053,
Maharashtra, India.
Email: compliance@sobofilms.com

Dear Sir/ Madam,

Sub: Public Issue of equity shares having face value of Rs. 10/- each (the "Issue") of SOBO Films Holding Limited (the "Company" or the "Issuer")

I, Smruti Sushilkumar Shinde, identified as promoter, managing director and chairperson of the Issuer, do hereby give my consent for my name being included as a promoter, managing director and chairperson of the Issuer in the Draft Prospectus/Prospectus being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue ("Issue Documents"), to be filed with the Securities and Exchange Board of India (SEBI), the Stock Exchange(s), the Registrar of Companies, Mumbai (RoC) and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

I hereby also authorize you to deliver a copy of this letter of consent to SEBI, the Stock Exchange(s), the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking You,

Yours faithfully,



Smruti Sushilkumar Shinde
Chairperson & Managing Director
DIN: 03185327

Place: Mumbai

901, 9 Floor, The Residency CHS, Union Park, Dr. Ambedkar Marg, Khar (West),
Mumbai, MH-400 052, IN. Contact No. 9820077800 Email Id - smruti@sobofilms.com

HARVINDAR SINGH ARORA

CONSENT LETTER

Date: June 10, 2025

To,
The Board of Directors
SOBO Films Holding Limited
713, 7th Floor, Crystal Paradise Mall,
Dattaji Salvi Road, Off Veera Desai Road,
Andheri (West), Mumbai- 400053,
Maharashtra, India.
Email: compliance@sobofilms.com

Dear Sir/ Madam,

Sub: Public Issue of equity shares having face value of Rs. 10/- each (the "Issue") of SOBO Films Holding Limited (the "Company" or the "Issuer")

I, Harvindar Singh Arora, identified as promoter, executive director and chief executive officer of the Issuer, do hereby give my consent for my name being included as a promoter, executive director and chief executive officer of the Issuer in the Draft Prospectus/Prospectus being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue ("Issue Documents"), to be filed with the Securities and Exchange Board of India (SEBI), the Stock Exchange(s), the Registrar of Companies, Mumbai (RoC) and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

I hereby also authorize you to deliver a copy of this letter of consent to SEBI, the Stock Exchange(s), the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking You,

Yours faithfully,



Harvindar Singh Arora
Chief Executive Officer and Executive Director
DIN: 00802852

Place: Mumbai

JAWAHAR SHARMA

To,
Comfort Securities Limited
A Wing, Hetal Arch, A-301,
Swami Vivekanand Road, opp. Natraj Market,
Malad West, Mumbai-400064,
Maharashtra


Bombay Stock Exchange
Phrioze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda, Fort,
Mumbai-400001
Maharashtra

SOBO Films Holding Limited
713, 7th Floor, Crystal Paradise Mall,
Dattaji Salvi Road, Off Veera Desai Road,
Andheri (West), Mumbai- 400053,
Maharashtra, India

Sub: Proposed Initial Public Offering of Equity Shares by SOBO Films Holding Limited

I, Jawahar Sharma give my consent to SOBO Film Holding Limited to include my name in the Draft Prospectus / Prospectus to be filed with SEBI and/or Stock Exchange and/or Registrar of Companies which the company intends to issue in respect of its proposed Initial Public Offering. I also authorize you to deliver the copy of the letter of consent to SEBI and/or Stock Exchange and/or Registrar of Companies.

Yours faithfully,


Jawahar Sharma
Independent Director

DIN: 03026641

SANJAY R DOSHI

Unit No. 217, Pioneer Industrial Estate, Subhash Road, Jogeshwari (East), Mumbai –
400 060. Tel.: 022-28202990/91

Date- 18th March, 2025

To,

Comfort Securities Limited

A Wing, Hetal Arch, A-301,
Swami Vivekanand Road, opp. Natraj Market,
Malad West, Mumbai-400064,
Maharashtra

Bombay Stock Exchange

Phioze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda, Fort,
Mumbai-400001
Maharashtra

SOBO Films Holding Limited

713, 7th Floor, Crystal Paradise Mall,
Dattaji Salvi Road, Off Veera Desai Road,
Andheri (West), Mumbai- 400053,
Maharashtra, India

Sub: Proposed Initial Public Offering of Equity Shares by SOBO Films Holding Limited

I, Sanjay Doshi give my consent to SOBO Film Holding Limited to include my name in the Draft Prospectus / Prospectus to be filed with SEBI and/or Stock Exchange and/or Registrar of Companies which the company intends to issue in respect of its proposed Initial Public Offering. I also authorize you to deliver the copy of the letter of consent to SEBI and/or Stock Exchange and/or Registrar of Companies.

Yours faithfully,



Sanjay Doshi

SACHIN NAGARALE

Date- 5th February 2025

To,
Comfort Securities Limited
A Wing, Hetal Arch, A-301,
Swami Vivekanand Road, opp. Natraj Market,
Malad West, Mumbai-400064,
Maharashtra

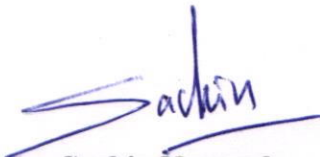
Bombay Stock Exchange
Phioze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda, Fort,
Mumbai-400001
Maharashtra

SOBO Films Holding Limited
713, 7th Floor, Crystal Paradise Mall,
Dattaji Salvi Road, Off Veera Desai Road,
Andheri (West), Mumbai- 400053,
Maharashtra, India

Sub: Proposed Initial Public Offering of Equity Shares by SOBO Films Holding Limited

I, Sachin Nagarale give my consent to SOBO Film Holding Limited to include my name in the Draft Prospectus / Prospectus to be filed with SEBI and/or Stock Exchange and/or Registrar of Companies which the company intends to issue in respect of its proposed Initial Public Offering. I also authorize you to deliver the copy of the letter of consent to SEBI and/or Stock Exchange and/or Registrar of Companies.

Yours faithfully,



Sachin Nagarale

Sakshi Saxena
3/46, Chhatrasal Nagar Phase-2
Bhopal (M.P.)-462022

To,

Date: April 14, 2025

Comfort Securities Limited
A Wing, Hetal Arch, A-301,
Swami Vivekanand Road, opp. Natraj Market,
Malad West, Mumbai-400064,
Maharashtra

Bombay Stock Exchange
Phrioze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda, Fort,
Mumbai-400001
Maharashtra

SOBO Films Holding Limited
713, 7th Floor, Crystal Paradise Mall,
Dattaji Salvi Road, Off Veera Desai Road,
Andheri (West), Mumbai- 400053,
Maharashtra, India

Sub: Proposed Initial Public Offering of Equity Shares by SOBO Films Holding Limited

I, Sakshi Saxena hereby give my consent to include my name as the Company Secretary and Compliance Officer of SOBO Films Holding Limited in Draft Prospectus / Prospectus to be filed with Securities and Exchange Board of India and / or Stock Exchange and / or Registrar of Companies, Mumbai which the Company intends to issue in respect of its proposed Initial Public Offering. I also authorize you to deliver a copy of this letter of consent to Securities and Exchange Board of India and / or the Stock Exchange and / or Registrar of Companies, Mumbai.

Yours faithfully,



Sakshi Saxena

Company Secretary and Compliance Officer

Deven Narendra Majithia

Address: 502, Gold Coin CHS, Ram Baug Lane, Shashtri Nagar, Borivali West, Mumbai, Maharashtra
- 400092

Email: deven.majitha@sobofilms.com

Contact no.: +91-9819418582

CONSENT LETTER FROM CHIEF FINANCIAL OFFICER

Date: September 24, 2025

To,

The Board of Directors

SOBO Films Holding Limited

713, 7th Floor, Crystal Paradise Mall,

Dattaji Salvi Road, Off Veera Desai Road,

Andheri (West), Mumbai- 400053,

Maharashtra, India.

Email: compliance@sobofilms.com

Dear Sir/ Madam,

Sub: Public Issue of equity shares having face value of Rs. 10/- each (the "Issue") of SOBO Films Holding Limited (the "Company" or the "Issuer")

I, Deven Narendra Majithia, do hereby give my consent for my name being included as the Chief Financial Officer of the Issuer in the Draft Prospectus/Prospectus being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue ("**Issue Documents**"), to be filed with the Securities and Exchange Board of India (SEBI), the Stock Exchange(s), the Registrar of Companies, Mumbai (RoC) and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

I hereby also authorize you to deliver a copy of this letter of consent to SEBI, the Stock Exchange(s), the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking You,

Yours faithfully,



Deven Narendra Majithia

Place: Mumbai

Date: 24/09/2025

**CGCA & ASSOCIATES LLP**

CHARTERED ACCOUNTANTS

Champak K. Dedhia B.Com., FCA**Gautam R. Mota** B.Com., LLB, FCA

Date: March 17, 2025

To,
Comfort Securities Limited
A Wing, Hetal Arch, A-301,
Swami Vivekanand Road,
Opp. Natraj Market, Malad (West),
Mumbai- 400064, Maharashtra

Bombay Stock Exchange
Phiroze Jeejeebhoy Towers,
Dalal St, Kala Ghoda, Fort,
Mumbai – 400001, Maharashtra

SOBO Films Holding Limited
713, 7th Floor, Crystal Paradise Mall,
Dattaji Salvi Road, Off Veera Desai Road,
Andheri (West), Mumbai- 400053, Maharashtra, India

Subject: Proposed Initial Public Offering of Equity Shares by SOBO Films Holding Limited

Dear Sir / Madam,

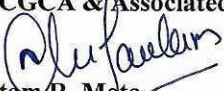
We, CGCA & Associates LLP give our consent to SOBO Film Holding Limited to include our name in the Draft Prospectus / Prospectus to be filed with the SME Platform of BSE ("BSE"/"Stock Exchange" and the SME Platform of Bombay Stock Exchange of India Limited "BSE-SME"), the Securities and Exchange Board of India ("SEBI"), and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We do hereby give our consent to include our name as an "Expert" under Section 2(38) read with Section 26 of Companies Act, 2013 in relation to the report on the Restated Audited Financial Statements and Report on the Statement of Tax Benefits.

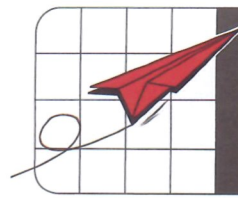
We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of Firm	CGCA & Associates LLP
Address of Firm	907, Kohinoor Square, Central Tower, NC Kelkar Marg, RG Gadkari Chock, Dadar (West), Mumbai- 400028, Maharashtra, India
Tele No.	+91 22 40422400
Contact Person	Gautam R. Mota
Membership No.	143113
Email id	info@cgcaindia.com
Website	www.cgcaindia.com
Firm's Registration No	123393W/W100755
Peer Reviewed Certificate No.	016169

Yours Faithfully,
For CGCA & Associated LLP


Gautam R. Mota
Partner
Membership No.: 143113
Place: Mumbai





**COMFORT
SECURITIES**

Date: August 30, 2025

To,
The Board of Directors
SOBO Films Holding Limited
713, 7th Floor, Crystal Paradise Mall,
Dattaji Salvi Road, Off Veera Desai Road,
Andheri (West), Mumbai- 400053, Maharashtra, India

Sub: Proposed Initial Public Offer ("IPO") of SOBO Films Holding Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir/ Madam,

We, **Comfort Securities Limited** hereby give our consent to act as the **Lead Manager** to the Proposed Public Issue of "**SOBO Films Holding Limited**" on the SME Platform of Bombay Stock Exchange of India Limited (BSE SME) pursuant to provisions of Section 26 the Companies Act, 2013 and have no objection in our name being inserted as the **Lead Manager** to the Issue in the Draft Prospectus / Prospectus which the company intends to issue in respect thereof.

Further, we hereby give our consent to include the following details in the Draft Prospectus / Prospectus:

Name	Comfort Securities Limited
Address	301, 3rd Floor, 'A' Wing, Hetal Arch, Opp. Natraj Market, S.V.Road, Malad (West), Mumbai City, Mumbai, Maharashtra, India, 400064
Tel No.:	+91 22 6894 8500
E-mail:	merchantbanking@comfortsecurities.co.in
Website:	www.comfortsecurities.co.in
Investors Grievance ID:	merchantbanking@comfortsecurities.co.in
Contact Person	Mr. Alok Prasad
SEBI Registration No.:	INM000011328
CIN:	U67120MH2002PLC136562

We authorize "**SOBO Films Holding Limited**" to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, Mumbai pursuant to the provisions of section 23, 26 & 32 of Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as Lead Manager to the issue in accordance with the Section 12 of SEBI Act, 1992.

Yours faithfully,

For **Comfort Securities Limited**

Mr. Alok Prasad
Authorised Signatory
SEBI Registration No: INZ000192537
Place: Mumbai



COMFORT SECURITIES LIMITED

CIN : U67120MH2002PLC136562

Registered Office :- A-301, Hetal Arch, S.V. Road,
Opp. Natraj Market, Malad (West), Mumbai - 400064

☎ 022- 6894-8500/08

✉ info@comfortsecurities.co.in

🌐 www.comfortsecurities.co.in

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Consent from Legal Advisor

Date: September 27, 2025

To,

**The Board of Directors,
SOBO Films Holding Limited**

713, 7th Floor, Crystal Paradise Mall,
Dattaji Salvi Road, Off Veera Desai Road,
Andheri (West), Mumbai- 400053,
Maharashtra, India

Dear Sirs,

Sub: Proposed initial public offering (the “Issue”) of equity shares of ₹ 10 (the “Equity Shares”) by SOBO Films Holding Limited (the “Company”)

We, Vidhigya Associates, Advocates, hereby consent to act as Legal Advisor to the Issue and to inclusion of our name and contact details, in the Draft Prospectus, and the Prospectus to be filed by the Company with SME platform of BSE Limited (“**BSE SME**”) where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the “**RoC**”) in respect of the Issue and any other document to be issued or filed in relation to the Issue (collectively, the “**Offer Documents**”), pursuant to the provisions of section 26 and 32 of the Companies Act 2013. Further, the following details with respect to us may be disclosed in the Offer Documents:

Logo:	 VIDHIGYA
Name:	Vidhigya Associates, Advocates.
Address:	105 & 310, A Wing, Kanara Business Centre, Link Road, Laxmi Nagar Ghatkopar East, Mumbai - 400 075
Tel:	+91 8424030160
Email:	rahul@vidhigyaassociates.com
Contact Person:	Rahul Pandey

We further confirm that the information in relation to us is true and correct, not misleading and without omission of any matter that is likely to mislead and adequate to enable investors to make a well-informed decision.

We hereby authorise you to deliver this letter of consent to the SEBI, RoC pursuant to Section 26 and 32 and other applicable provisions of the Companies Act, 2013 and the rules and regulations thereunder, each as amended, the Stock exchange and any other regulatory authority, as may be required and/or retain this letter for your records in connection with the Issue and in accordance with applicable law.

We undertake to inform the Lead Manager promptly, in writing of any changes to the above information until the

Mumbai Office: 105 & 310, A wing, Kanara Business Centre Ghatkopar East, Mumbai-- 400075




Equity Shares commence trading on the Stock exchange. In the absence of any such communication from us, the above-mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue.

This letter may be relied upon by the Company and the Lead Manager appointed in relation to the Issue. We hereby consent for submission of this letter to the Stock Exchange, RoC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the Lead Manager in connection with the Issue and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours Sincerely,

For Vidhigya Associates Advocates


Rahul Pandey



cc:

Comfort Securities Limited

301, 3rd Floor, 'A' Wing, Hetal Arch,
Opp. Natraj Market, S.V. Road, Malad (West),
Mumbai, Maharashtra, India - 400064



Bigshare Services Pvt. Ltd.

Date – 5th February 2025

To,
Comfort Securities Limited
A Wing, Hetal Arch, A-301,
Swami Vivekanand Road, opp. Natraj Market,
Malad West, Mumbai-400064,
Maharashtra

Bombay Stock Exchange
Phrioze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda, Fort,
Mumbai-400001
Maharashtra

SOBO Films Holding Limited
713, 7th Floor, Crystal Paradise Mall,
Dattaji Salvi Road, Off Veera Desai Road,
Andheri (West), Mumbai- 400053,
Maharashtra, India

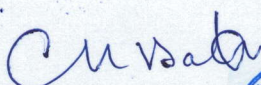
Sub: Proposed Initial Public Offering of Equity Shares by SOBO Films Holding Limited

We do hereby give our consent under Section 26, 28 and 32 of the Companies Act, 2013 that our name being included as "Registrar to the Issue" appointed specifically for the purpose of the proposed Initial Public Offer of SOBO Films Holding Limited, in the Draft Prospectus/ Prospectus to be filed with the BSE Limited (SME platform) and any other regulatory authorities which the company intends to issue in respect of the proposed Initial Public Offering of its Equity shares and confirm that the information given below is correct:

Name	Bigshare Services Private Limited
CIN No.	U99999MH1994PTC076534
Address	56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai -400093, India.
Telephone No.	022 6263 8200
Fax No.	022 6263 8299
Email	ipo@bigshareonline.com
Investor Grievance Email	investor@bigshareonline.com
Contact Person	Mr. Babu Raphael C
Website	www.bigshareonline.com
SEBI Registration No.	INR000001385

We also authorise you to deliver a copy of this consent letter to SEBI/Stock Exchange/ Registrar of Companies for the purpose of filing of Draft Prospectus /Prospectus under Section 26, 28 and 32 of the Companies Act, 2013 and SEBI(ICDR) Regulations 2018, as amended time to time.

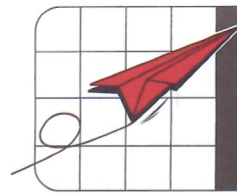
Yours Faithfully,
Bigshare Services Private Limited



Mr. Babu Raphael C
Dy. General Manager.



CIN : U99999MH1994PTC076534



**COMFORT
SECURITIES**

Date: August 30, 2025

To,
The Board of Directors
SOBO Films Holding Limited
713, 7th Floor, Crystal Paradise Mall,
Dattaji Salvi Road, Off Veera Desai Road,
Andheri (West), Mumbai- 400053, Maharashtra, India

Sub: Proposed Initial Public Offer ("IPO") of SOBO Films Holding Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir/ Madam,

We, **Comfort Securities Limited** hereby give our consent to act as the **Underwriter** to the Proposed Public Issue of **SOBO Films Holding Limited** on the SME Platform of Bombay Stock Exchange of India Limited (BSE SME) pursuant to provisions of Section 26 the Companies Act, 2013 and have no objection in our name being inserted as the **Underwriter** to the Issue in the Draft Prospectus / Prospectus which the company intends to issue in respect thereof.

Further, we hereby give our consent to include the following details in the Draft Prospectus / Prospectus:

Name	Comfort Securities Limited
Address	301, 3rd Floor, 'A' Wing, Hetal Arch, Opp. Natraj Market, S.V.Road, Malad (West), Mumbai City, Mumbai, Maharashtra, India, 400064
Tel No.:	+91 22 6894 8500
E-mail:	merchantbanking@comfortsecurities.co.in
Website:	www.comfortsecurities.co.in
Investors Grievance ID:	merchantbanking@comfortsecurities.co.in
Contact Person	Mr. Alok Prasad
SEBI Registration No.:	INM000011328
CIN:	U67120MH2002PLC136562

We authorize "**SOBO Films Holding Limited**" to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 23, 26 & 32 of Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as Underwriter to the issue in accordance with the Section 12 of SEBI Act, 1992.

Yours faithfully,

For Comfort Securities Limited



Mr. Alok Prasad
Authorised Signatory
SEBI Registration No: INZ000192537
Place: Mumbai

COMFORT SECURITIES LIMITED

CIN : U67120MH2002PLC136562

Registered Office :- A-301, Hetal Arch, S.V. Road,
Opp. Natraj Market, Malad (West), Mumbai - 400064

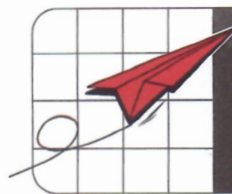
☎ 022- 6894-8500/08

✉ info@comfortsecurities.co.in

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**COMFORT
SECURITIES**

Date: August 30, 2025

To,
The Board of Directors
SOBO Films Holding Limited
713, 7th Floor, Crystal Paradise Mall,
Dattaji Salvi Road, Off Veera Desai Road,
Andheri (West), Mumbai- 400053, Maharashtra, India

Sub: Proposed Initial Public Offer ("IPO") of SOBO Films Holding Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir/ Madam,

We, **Comfort Securities Limited** hereby give our consent to act as the **Market Maker** to the Proposed Public Issue of **SOBO Films Holding Limited** on the SME Platform of Bombay Stock Exchange of India Limited (BSE Limited) pursuant to provisions of Section 26 the Companies Act, 2013 and have no objection in our name being inserted as the **Market Maker** to the Issue in the Draft Prospectus / Prospectus which the company intends to issue in respect thereof.

Further, we hereby give our consent to include the following details in the Draft Prospectus / Prospectus:

Name	Comfort Securities Limited
Address	301, 3 rd Floor, 'A' Wing, Hetal Arch, Malad West, Mumbai, Maharashtra, India – 400 064
Tel No.:	+91 22 6894 8500
E-mail:	merchantbanking@comfortsecurities.co.in
Website:	www.comfortsecurities.co.in
Investors Grievance ID:	merchantbanking@comfortsecurities.co.in
Contact Person	Mr. Alok Prasad
SEBI Registration No.:	INZ000192537
CIN:	U67120MH2002PLC136562

We authorize "**SOBO Films Holding Limited**" to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 23, 26 & 32 of Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as Market Maker to the issue in accordance with the Section 12 of SEBI Act, 1992.

Yours faithfully,

For **Comfort Securities Limited**



Mr. Alok Prasad
Authorised Signatory
SEBI Registration No: INZ000192537
Place: Mumbai

COMFORT SECURITIES LIMITED

CIN : U67120MH2002PLC136562

Registered Office :- A-301, Hetal Arch, S.V. Road,
Opp. Natraj Market, Malad (West), Mumbai - 400064

☎ 022- 6894-8500/08

✉ info@comfortsecurities.co.in

🌐 www.comfortsecurities.co.in

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TRADE WITH COMFORT

Date: March 20, 2025

To,
The Board of Directors,
SOBO Films Holding Limited,
713, 7th Floor, Crystal Paradise Mall,
Dattaji Salvi Road, Off Veera Desai Road,
Andheri (West), Mumbai- 400053, Maharashtra, India

Subject: Proposed initial public offering of its equity shares having face value ₹ 10 each ("Equity Shares") by SOBO Films Holding Limited ("Company") and such offering ("Issue")

Dear Sir/ Madam,

We, the undersigned, do hereby consent to act as the Banker to the Company, along with other details as given below, in the Draft Prospectus / Prospectus which the Company intends to file in respect of Proposed initial public offering of equity Shares with the Registrar of Companies, Mumbai, Maharashtra, SEBI and Stock Exchanges, as may be required under the relevant law, for the time being in force in India.

The following details with respect to us may be disclosed:

Account Name	SOBO FILMS HOLDING LIMITED
Account no	074663400000435
Bank Name	YES Bank Limited
Address	Ground & Mezzanine Floor, Shop No G-01, 893, Notan Chambers, Turner RD, Bandra (West), Mumbai - 400050, Maharashtra, India
Contact Person	Dinesh Kumar
Phone No.	8108646841
E-mail	dinesh.kumar9@yesbank.in
Website	www.yesbank.in

We also authorize you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the Registrar of Companies and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Yours faithfully,

For YES Bank Limited



WITHOUT RESPONSIBILITY ON THE PART OF THE BANK
OR THE SIGNING OFFICER. WE CONFIRM THAT THIS
SIGNATURE AGREES WITH THE SPECIMEN HELD ON
OUR RECORDS IN A/C No. 074663400000435
For YES BANK LTD.
BANDRA (W)-400050
Authorised Signatory
Emp. No. 16064912 Date 20/03/2025

0134"YES Bank Ltd Ground & Mezzanine floor, Shop no G-01, 893, Notan Chambers, Turner Rd, Bandra west, mumbai - 400050 Maharashtra



SMS "Help" space <CUST ID>
to +91 92233 90909



YES TOUCH PhoneBanking Number:
1800 1200 (Toll Free for Mobiles & Landlines in India) 02250795101 (When calling from Outside India)
Toll Free number from USA: 1833 380 0149 Canada: 1833 491 0559 UK: 800 048 9153 UAE: 8000 3570 2510

CIN - L65190MH2003PLC143249



Email us at
yes-touch@yesbank.in

Date: March 20, 2025

To,
The Board of Directors,
SOBO Films Holding Limited,
713, 7th Floor, Crystal Paradise Mall,
Dattaji Salvi Road, Off Veera Desai Road,
Andheri (West), Mumbai- 400053, Maharashtra, India

Subject: Proposed initial public offering of its equity shares having face value ₹ 10 each ("Equity Shares") by SOBO Films Holding Limited ("Company") and such offering ("Issue")

Dear Sir/ Madam,

We, the undersigned, do hereby consent to act as the Banker to the Company, along with other details as given below, in the Draft Prospectus / Prospectus which the Company intends to file in respect of Proposed initial public offering of equity Shares with the Registrar of Companies, Mumbai, Maharashtra, SEBI and Stock Exchanges, as may be required under the relevant law, for the time being in force in India.


The following details with respect to us may be disclosed:

Name	Kotal Mahindra Bank Limited
Address	Building No. 1, Unit No. 002 & 102, Raheja Classique Complex, Mumbai – 400053, Maharashtra, India
Phone No.	9321938528
E-mail	jitendra.sharma2@kotak.com / amit.deora@kotak.com
Website	www.kotak.com
Contact Person	Jitendra Sharma / Amit Deora

We also authorize you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the Registrar of Companies and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Yours faithfully,

For Kotak Mahindra Bank Limited


Authorized Signatory
Name: Abhishek S. Sawant
Designation: Associate Vice President
Emp. Code: 34072



HDFC Bank Limited
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel, Mumbai,
Maharashtra - 400 013.

To,
Bombay Stock Exchange,
Phiroze Jeejeebhoy Towers,
Dalal St, Kala Ghoda, Fort,
Mumbai-400001, Maharashtra

Subject: Proposed initial public offering of its equity shares having face value ₹ 10 each ("Equity Shares") by SOBO Films Holding Limited ("Company") and such offering ("Issue")

Dear Sir/ Madam,

We, the undersigned, do hereby consent to act as the Banker to the Company, along with other details as given below, in the Draft Prospectus / Prospectus which the Company intends to file in respect of Proposed initial public offering of equity Shares with the Registrar of Companies, Mumbai, Maharashtra, SEBI and Stock Exchanges, as may be required under the relevant law, for the time being in force in India.

The following details with respect to us may be disclosed:

Name	HDFC Bank Limited
Address	Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, Maharashtra
Phone No.	9967120247
E-mail	Sapna.pandey@hdfcbank.com
Website	www.hdfcbank.com
Contact Person	Sapna Pandey

We also authorize you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the Registrar of Companies and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

For HDFC Bank Ltd

Sapna Pandey

Preferred relationship manager



We understand your world

To,

SOBO Films Holding Limited
713, 7TH Floor, Crystal Paradise Mall
Dattaji Salvi Road, Andheri (West),
Mumbai- 400053,
Maharashtra

Comfort Securities Limited

A Wing, Hetal Arch, A-301,
Swami Vivekananda Rd,
Malad West, Mumbai - 400064
Maharashtra

485
HDFC Bank Limited.
Shop No 2 Matunga Raj
Niketan Chs Ltd Plot No 356
Bhandarkar Road Mumbai
Maharashtra - 400019

(Comfort Securities Limited being appointed in relation to the Issue hereinafter referred to as the
"Lead Manager" or the "LM")

Sub: Proposed IPO of SOBO Films Holding Limited

This is with reference to the proposed Issue of the Company. We are aware that issue would require the Company to undertake several steps but not limited to changes in the capital structure, changes in the shareholding of promoters of the Company post the issue etc., for adequate compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed issue require our consent/prior written consent under various loan and/or other agreements entered into by the Company with us.

In view thereof, we give our "No Objection" with regard to their proposed Issue and its object in regards to prepayment / repayment of loan and any steps that the Company may take in respect thereof including the steps enumerated in the abovementioned paragraph, and this may be deemed as our consent under all the loan and/or other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will abide by all commitments and/or obligations that the Company has under the loan and/or other agreements.

Further we confirm that the accounts held by the Company with us are regular and there have been no current and/or past defaults on account of repayment of interest or principal or of any other provision or condition of the agreements entered into with us. We also confirm that there are no pending litigations / disputes / notices / show cause by us against the Company or against any of the directors / promoters of the Company in relation to any of the Company's borrowing as on the date of this "No Objection Certificate".

Yours Faithfully,
For HDFC Bank Limited

Date 9th May, 2025

Authorised Signatory

Place: Matunga East, Mumbai.

Satya Jeet
Name : MR SATYAJEET BHOSALE
Emp Code : S63917
Designation : Relationship Banking Head
Branch : Matunga (E) (0424) Mumbai-19



MR SATYAJEET BHOSALE
EMP. CODE S63917

www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Corporate Identity No.: L65920MH1994PLC080618

Date: 29.09.2025

To,

The Board of Directors,
SOBO Films Holding Limited
713, 7TH Floor, Crystal Paradise Mall,
Dattaji Salvi Road, off Veera Desai Road,
Andheri (West), Mumbai- 400053

Subject: Proposed initial public offering of its equity shares having face value ₹ 10 each ("Equity Shares") by SOBO Films Holding Limited ("Company") and such offering ("Issue")

Dear Sir/ Madam,

We, the undersigned, do hereby consent to act as the Banker to the Company, along with other details as given below, in the Draft Prospectus / Prospectus which the Company intends to file in respect of Proposed initial public offering of equity Shares with the Registrar of Companies, Mumbai, SEBI and Stock Exchanges, as may be required under the relevant law, for the time being in force in India.


The following details with respect to us may be disclosed:


Name	State Bank Of India
Address	SME Vashi Turbhe Branch (63846) , Central facility Building , Gr Floor Phase – II , Sector 19 , Near Jalaram Chowk , Navi Mumbai 400705.
Phone No.	+91-9113300374
E-mail	Sbi.63846@sbi.co.in
Website	State Bank of India - onlinesbi.sbi.bank.in
Contact Person	Abhiroop Mukherjee (RMSME)

We also authorize you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the Registrar of Companies and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Yours faithfully,

For [STATE BANK OF INDIA]


Authorized Signatory
अभिरूप मुखर्जी
ABHIROOP MUKHERJEE
PF ID - 7820577
SS No. M13797


भारतीय स्टेट बैंक / SBI
Br. Code 63846
SME, Vashi Turbhe

Date: September 29, 2025

To,
The Board of Directors
SOBO Films Holding Limited
713, 7TH Floor, Crystal Paradise Mall,
Dattaji Salvi Road, off Veera Desai Road,
Andheri (West), Mumbai- 400053

Sub: NO-OBJECTION CERTIFICATE

Dear Sir/Madam,

This is with reference to the proposed Initial Public Offer ("IPO") of SOBO Films Holding Limited. We are aware that the proposed IPO would require the Company to undertake several steps including but not limited to changes in the capital structure, changes in the shareholding of the promoter and members of the promoter group of the Company post the IPO, in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed IPO require our consent/prior written consent, under various loan and other agreements entered into by the Company with us.

In view of the relationship between the Company and ourselves, we give our no objection with regard to their proposed IPO, the listing of the Company's shares being offered through the proposed IPO and any steps that the Company may take in respect thereof including the steps enumerated in the preceding paragraph, and this may be deemed as our consent under all the loan and other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will stand by all current commitments that the Company has to us.

In view of the relationship between the Company and ourselves, we hereby, give our no-objection to and convey our unconditional consent and approval to the Company to proceed with and consummate the IPO, the Actions, including, but not limited to:

- changing the capital structure and/or control or alteration of the shareholding pattern of the Company, including changes in the shareholding of the promoter of the Company;
- repayment or prepayment of all or a portion of the loans availed by the Company or undertaking any future expansions or projects (utilizing the proceeds of the Rights Issue).

Further, we confirm that the accounts held by the Company with us are regular and there have been no current / past defaults on account of repayment of interest or principal repayment or any other provision or condition of the Financing Agreements entered into with us.


We also confirm that there are no pending litigations / disputes / notices issued by us against the Company or against any of the Directors / Promoters of the Company in relation to any of the Company's borrowings as on the date of this NO OBJECTION CERTIFICATE.

For and on behalf of

STATE BANK OF INDIA

अभिरूप मुखर्जी
ABHIROOP MUKHERJEE
PF ID - 7820577
SS No. M13797

Authorised Signatory

 bank.sbi

+91 22 2765 0010
+91 22 2766 7525
sbi.63846@sbi.co.in



एस.एम.ई. वाशी तुर्भे शाखा,
सेंट्रल फॅसिलीटी बिल्डिंग - २
फेज II, मार्केट II, सेक्टर १९
वाशी, नवी मुंबई - ४००७०५.
शाखा क्रमांक - ६३८४६

एस.एम.ई. वाशी तुर्भे शाखा,
सेंट्रल फॅसिलीटी बिल्डिंग - २
फेज II, मार्केट II, सेक्टर १९
वाशी, नवी मुंबई - ४००७०५.
शाखा क्रमांक - ६३८४६

SME Vashi Turbhe Branch
Central Facility Building - 2
Phase II, Market II, Sector - 19,
Vashi, Navi Mumbai - 400703,
Branch Code : 63846