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APANA LOGISTICS

# APANA LOGISTICS LIMITED

CIN: U51909WB1992PLC054214



(Please scan this QR code to view the Draft prospectus)

Our Company was originally incorporated as a Private Limited Company under the name of “**Surya Top Sale Private Limited**” on January 22, 1992 under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by Registrar of Companies, West Bengal. Further, pursuant to the resolution passed by the shareholders at Extra-Ordinary General Meeting held on August 20, 2007, the name of our Company was changed from “**Surya Top Sale Private Limited**” to “**Apana Logistics Private Limited**” vide fresh Certificate of Incorporation dated October 09, 2007 issued by Deputy Registrar of Companies, West Bengal. Subsequently, pursuant to the resolution passed by the shareholders at Extra-Ordinary General Meeting held on September 25, 2024, our Company was converted into a Public Limited Company, and its name was changed from “**Apana Logistics Private Limited**” to “**Apana Logistics Limited**” and a fresh Certificate of Incorporation consequent to the conversion was issued by December 03, 2024 was issued by Central Processing Centre. For details of incorporation, change of registered office of our Company, please refer to the section titled “**History and Corporate Structure**” on page no. 167 of this Draft Prospectus.

**Registered Office:** 11A, Rajshree 6, Hastings Park Road, Kolkata, West Bengal- 700027

**Corporate Office:** Unit No 505, 5th Floor, C Wing, Trade World Senapati Bapat Marg Kamala Mill Compound Lower Parel West, Mumbai, Maharashtra, India, 400013

**Telephone:** + 91-2269328885/+91-03335497168/ 03335125024; **Website:** www.apanalogistics.com **E-mail:** email@apanalogistics.com

**Contact Person: Ms. Neelam Damji Shah, Company Secretary and Compliance Officer**

OUR PROMOTER: MR. PRATYAKSH SUREKA

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 56,90,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF APANA LOGISTICS LIMITED (“ALL” OR THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ [●] LAKHS (THE “ISSUE”), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A ISSUE PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF OUR EQUITY SHARES IS ₹ 10/- EACH. PLEASE REFER TO SECTION TITLED “**TERM OF THE ISSUE**” ON PAGE NO. 144 OF THIS DRAFT PROSPECTUS.

The Issue is being made through the Fixed Price Method In terms of Rule 19(2)(b)(i) of the SCRR this Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through Fixed Price process in accordance and compliance with Regulation 229(2) of Chapter IX and other applicable provisions of SEBI ICDR Regulations, wherein a minimum 50% of the Net Issue is allocated for Individual Investors and the balance shall be offered to individual investors who applies for minimum application size and other investors including body corporates or institutions. Provided that the unsubscribed portion in either categories may be allocated to applicants in the other category. For further details please refer the section titled “**Issue Structure**” beginning on page no. 153 of this Draft Prospectus. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount (“ASBA”) process providing details about the bank account which will be blocked by the Self-Certified Syndicate Banks (“SCSBs”) for the same. Further pursuant to SEBI circular bearing no. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, for implementation of Phased II for UPI facility, which is effective from July 01, 2019, all potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts or UPI ID (in case of IIs), in which the corresponding Application Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable. For details, please refer chapter titled “**Issue Procedure**” beginning on Page no. 156 of this Draft Prospectus. A copy of the Prospectus will be filed with the Registrar of Companies as required under Section 26 of the Companies Act, 2013.

**THE ISSUE PRICE IS [●] TIMES OF THE FACE VALUE OF EQUITY SHARES**

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus dated September 30, 2025 which has been filed with the SME Platform of BSE Limited (“**BSE SME**” or “**BSE**”). In relation to above, the Draft Prospectus filed with BSE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date mentioned below by hosting it on the respective websites of the Stock Exchange i.e., BSE at [www.bseindia.com](http://www.bseindia.com), website of the Company at [www.apanalogistics.com](http://www.apanalogistics.com) and the website of the Lead Manager to the Issue at [www.corporatemarkers.in](http://www.corporatemarkers.in). Our Company hereby invites the members of the public to give comments on the Draft Prospectus filed with BSE with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and /or to the Company Secretary and Compliance Officer i.e. [email@apanalogistics.com](mailto:email@apanalogistics.com) of our Company and /or the Lead Manager of the issue at their respective addresses mentioned herein below in relation to the issue on or before 5:00 pm. on the 21<sup>st</sup> day i.e. 21 days from the date of filing of Issue Document with SME Platform of BSE Limited (“**BSE SME**” or BSE). Investment in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment.

Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the issuer and this issue; including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the statement of “**Risk Factors**” given on page no. 31 of the Draft Prospectus. Any decision to invest in the Equity Shares described in the Draft Prospectus may only be made after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered, through the Prospectus, and proposed to be listed on the SME Platform of BSE Limited (“**BSE SME**” or BSE), For details of the main objects of our Company as contained in its Memorandum of Association, see “**History and Corporate Structure**” on page 166 of the Draft Prospectus.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories for the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see “**Capital Structure**” beginning on page 80 of the Draft Prospectus.

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|  <div><b>CORPORATE MAKERS CAPITAL LIMITED</b><br/>611, 6<sup>th</sup> Floor, Pragati Tower, Rajendra Place, New Delhi- 110008<br/><b>Telephone:</b> 011 41411600<br/><b>Email:</b> <a href="mailto:info@corporatemarkers.in">info@corporatemarkers.in</a>;<br/><b>Website:</b> <a href="http://www.corporatemarkers.in">www.corporatemarkers.in</a><br/><b>Investor Grievance Email:</b> <a href="mailto:compliance@corporatemarkers.in">compliance@corporatemarkers.in</a>;<br/><b>Contact Person:</b> Mr. Rohit Pareek<br/><b>SEBI Registration Number:</b> INM000013095<br/><b>CIN:</b> U65100DL1994PLC063880</div> |  <div><b>KFIN TECHNOLOGIES LIMITED</b><br/>Selenium, Tower B, Plot No.- 31 &amp; 32, Financial District, Nanakramguda, Serili, Ngampally, Rangareddi, Hyderabad, Telangana- 500032<br/><b>Telephone:</b> +91-4067162222 / 18003094001<br/><b>Email ID:</b> <a href="mailto:ail.ipo@kfintech.com">ail.ipo@kfintech.com</a><br/><b>Investor grievance email:</b> <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a><br/><b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a><br/><b>Contact Person:</b> Mr. M. Murali Krishna<br/><b>SEBI Registration Number:</b> INR000000221; <b>CIN:</b> L72400TG2017PLC117649</div> |
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All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Prospectus

**For Apana Logistics Limited**  
On behalf of the Board of Directors  
Sd/-  
Neelam Damji Shah  
Company Secretary and Compliance Officer

**Date –** September 30, 2025  
**Place -** Kolkata

**Apana Logistics Limited** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Offer of its Equity Shares and has filed the Draft Prospectus with BSE on September 30, 2025. The Draft Prospectus shall be available on the website of the BSE at [www.bseindia.com](http://www.bseindia.com) and is available on website of the Company i.e. [www.apanalogistics.com](http://www.apanalogistics.com), website of the Lead Manager to the issue i.e. Corporate Makers Capital Limited at [www.corporatemarkers.in](http://www.corporatemarkers.in). Potential investors should note that investment in Equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled “**Risk Factors**” on page no. 31 of the Draft Prospectus and the details set out in the Prospectus, when filed. Potential investors should not rely on the Draft Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the “**U.S. Securities Act**”) or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.

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SOBO FILMS  
BREWING  
BOLLS  
ENTERTAINMENT

# SOBO FILMS HOLDING LIMITED

CIN: U73100MH2012PLC225824



(Please scan this QR Code to view the DRHP)

Our Company was originally incorporated as a private limited Company under the Companies Act, 1956 in the name and style of “SOBO Films Holding Private Limited” bearing Corporate Identification Number U73100MH2012PTC225824 dated January 06, 2012, issued by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into public limited Company pursuant to a Special Resolution passed at an Extra-Ordinary General Meeting held on January 10, 2025 and name of our Company was changed to “SOBO Films Holding Limited” and a fresh Certificate of Incorporation dated January 27, 2025 was issued by Registrar of Companies, Mumbai. As on date of the Draft Prospectus, the Corporate Identification Number of our Company is U73100MH2012PLC225824. For further details of incorporation please refer to section titled “**History and Corporate Structure**” beginning on page 178 of the Draft Prospectus.

**Registered office:** 713, 7th Floor, Crystal Paradise Mall, Dattajai Salvi Road, Off Veera Desai Road, Andheri (West), Mumbai - 400 053, Maharashtra, India;

**Tel No.:** +91- 9892950013 **Website:** [www.sobofilms.com](http://www.sobofilms.com); **E-Mail:** [compliance@sobofilms.com](mailto:compliance@sobofilms.com)

**Contact Person:** Sakshi Saxena, Company Secretary and Compliance Officer

OUR PROMOTERS: SMRUTI SUSHILKUMAR SHINDE and HARVINDAR SINGH ARORA

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISE) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

**THE ISSUE**

INITIAL PUBLIC ISSUE\* OF UPTO 34,32,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH (“EQUITY SHARES”) OF SOBO FILMS HOLDING LIMITED (“OUR COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) (“ISSUE PRICE”), AGGREGATING UP TO ₹ [●] LAKHS (THE “ISSUE”), [●] EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, PLEASE REFER THE SECTION TITLED “**TERMS OF THE ISSUE**” ON PAGE 308 OF THE DRAFT PROSPECTUS. THE PRICE AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE LEAD MANAGER (“LM”) AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MUMBAI, WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO (2) WORKING DAYS PRIOR TO THE ISSUE OPENING DATE IN ACCORDANCE WITH BSE THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (“SEBI ICDR REGULATIONS”), AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BOMBAY STOCK EXCHANGE LIMITED (“BSE”) (THE “STOCK EXCHANGE”) FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision in the Price, Issue Period shall be extended for at least three (3) additional Working Days after such revision of the Price, subject to the Issue Period not exceeding a total of ten (10) Working Days. Any revision in the Price, and the Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the websites of the LM and at the terminals of the Syndicate Members, and by intimation to Self-Certified Syndicate Banks (“SCSBs”), the Sponsor Banks and other entities at such addresses as may be applicable. In case of force majeure, banking strike or similar circumstances, the Company may for reasons recorded in writing, extend the Issue Period by at least three (3) additional working days subject to the total Issue Period not exceeding ten (10) Working Days.

The Issue is being made in terms of Rule 19(2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 31 of the SEBI ICDR Regulations, the Issue is being made for at least 25% of the post-Issue paid up Equity Share capital of our Company. The Issue is being made through the Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations, 2018, wherein a minimum of 50% of the Net Issue is allocated for Individual Investors and the balance shall be offered to individual applicants other than Individual Investors and other investors including corporate bodies or institutions, QIBs and Non-Institutional Applicants. However, if the aggregate demand from the Individual Investors is less than 50%, then the balance Equity Shares in that portion will be made available for allocation to other remaining investors including QIBs and NIs and vice-versa subject to the total Applications being received from them at or above the Issue Price. Additionally, if the Individual Applicants category is entitled to more than fifty per cent on proportionate basis, the Individual Applicants shall be allocated that higher percentage. For further details please refer to the section titled “**Issue Related Information**” beginning on page no. 308 of the Draft Prospectus.

This public announcement is being made in compliance with SEBI ICDR Regulations to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed the Draft Prospectus dated September 30, 2025 with SME platform of BSE Limited being the Stock Exchange.

Pursuant to SEBI ICDR Regulations, the Draft Prospectus filed with Exchange shall be made public for comments, if any, for a period of at least 21 (twenty one) days from the date of such filing, by hosting it on the websites of the Company at [www.sobofilms.com](http://www.sobofilms.com) and the LM at [www.comfortsecurities.co.in](http://www.comfortsecurities.co.in) and the Stock Exchange where the Equity Shares are proposed to be listed, i.e. BSE at [www.bseindia.com](http://www.bseindia.com). Our Company hereby invites the public to give their comments on the Draft Prospectus filed with exchange in respect of disclosures made in the Draft Prospectus. The public is requested to send a copy of comments sent to exchange, to the Company Secretary and Compliance Officer of our Company and the LM at their respective addresses mentioned below. All comments must be received by our Company or the LM on or before 5 p.m. on the 21<sup>st</sup> day from the aforementioned date of filing of the Draft Prospectus.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the exchange, nor does exchange guarantee the accuracy or adequacy of the contents of the Draft Prospectus. Specific attention of the investors is invited to the section titled “**Risk Factors**” on page no. 34 of the Draft Prospectus. Any decision to invest in the Equity Shares described in the Draft Prospectus shall be made after a Prospectus (“Prospectus”) has been registered with the ROC, Mumbai. The Equity Shares, when offered through Draft Prospectus, are proposed to be listed on Stock Exchange.

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see “**Capital Structure**” beginning on page 85 of the Draft Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see “**Our History and Corporate Structure**” beginning on page 178 of the Draft Prospectus."

| LEAD MANAGER TO THE ISSUE  | REGISTRAR TO THE ISSUE   | COMPANY SECRETARY AND COMPLIANCE OFFICER   |
|--|--|--|
|  <div><b>COMFORT SECURITIES LIMITED</b><br/><b>Address:</b> 301, 3rd Floor, 'A' Wing, Hetal Arch, Opp. Natraj Market, S.V. Road, Malad (West), Mumbai, Maharashtra, India, 400064<br/><b>Telephone Number:</b> +91 - 8108486841<br/><b>Email ID:</b> <a href="mailto:merchantbanking@comfortsecurities.co.in">merchantbanking@comfortsecurities.co.in</a><br/><b>Investors Grievance Id:</b> <a href="mailto:merchantbanking@comfortsecurities.co.in">merchantbanking@comfortsecurities.co.in</a><br/><b>Website:</b> <a href="http://www.comfortsecurities.co.in">www.comfortsecurities.co.in</a><br/><b>Contact Person:</b> Mr. Alok Prasad<br/><b>CIN:</b> U67120MH2002PLC136562<br/><b>SEBI Registration Number:</b> INM000011328</div> |  <div><b>BIGSHARE SERVICES PRIVATE LIMITED</b><br/><b>Address:</b> S6-2, 6th Floor, Pinnacle Business Park, Andheri (East), Mumbai - 400093, Maharashtra, India.<br/><b>Telephone Number:</b> 022 6263 8200<br/><b>Email ID:</b> <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a><br/><b>Investors Grievance Id:</b> <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a><br/><b>Website:</b> <a href="http://www.bigshareonline.com">www.bigshareonline.com</a><br/><b>Contact Person:</b> Mr. Babu Rapheal C.<br/><b>CIN:</b> U99999MH1994PTC076534<br/><b>SEBI Registration Number:</b> INR000001385</div> |  <div><b>SOBO FILMS HOLDING LIMITED</b><br/>Sakshi Saxena<br/><b>Address:</b> 713, 7th Floor, Crystal Paradise Mall, Dattajai Salvi Road, Off Veera Desai Road, Andheri (West), Mumbai- 400053, Maharashtra, India;<br/><b>Contact no.:</b> +91-9892950013<br/><b>Email:</b> <a href="mailto:compliance@sobofilms.com">compliance@sobofilms.com</a></div> |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

**On behalf of SOBO FILMS HOLDING LIMITED**  
SD/-  
SAKSHI SAXENA  
Company Secretary and Compliance Officer

**Date:** September 30, 2025  
**Place:** Mumbai

**SOBO Films Holding Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed a draft prospectus dated September 30, 2025 with SME Platform of BSE Limited (“**BSE SME**”). The DP is available on website of BSE at [www.bseindia.com](http://www.bseindia.com), as well as on the websites of the LM at [www.comfortsecurities.co.in](http://www.comfortsecurities.co.in), and Company at [www.sobofilms.com](http://www.sobofilms.com) as provided above. Any potential investor should note that investment in equity shares involves a high degree of risk. For details, please refer to the DP including the section “**Risk Factors**” beginning on page 34 of the DP. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), or any state securities laws in the United States and may not be offered or sold within the United States except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in offshore transactions in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States."

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