

## अजमेरा रियल्टी ॲन्ड इन्फ्रा इंडिया लिमिटेड

सीआयएन: L27104MH1985PLC035659 नोंदणीकृत कार्यालय: सिटी मॉल, न्यू लिंक रोड, अंधेरी (प.), मुंबई - ४०० ०५३ दूर.: + ९१ २२ ६६९८ ४००० फॅक्स: + ९१ २२ २६३२ ५९०२ ई-मेल आयडी : investors@ajmera.com वेबसाइट : www.ajmera.com

#### टपाली मतदानाची सूचना

कंपन्या कायदा, २०१३ (कायदा) च्या लागू तरतुदी व त्याअंतर्गत संस्थापित तियम, भारतीय प्रतिभूती विनिमय मंडळ (सूची अनिवार्यता व विमोचन आवश्यकता) विनियमन, २०१५ ('सेबी सूची विनियमन') गरतीय कंपनी सचिव संस्थेद्वारे सर्वसाधारण सभावरील सचिवालयीन निकष **('एसएस–२')** सहवा कॉर्पोरेट कामकाज मंत्रालयाद्वारे एमसीएद्वारे जारी विविध परिपत्रकांच्या ('परिपत्रके') माध्यमातून ई मतदानाच्या माध्यमातून सर्वसाधारण सभा / टपाली मतदान आयोजित करण्यासंदर्भात जारी मार्गेदर्शक सूचना, वेळोवेळी लागू कोणत्याही वैधानिक सुधारणा वा बदल वा पुनराधिनियम यांसमवेत, यांच्या अनुपालनांतर्गत अजमेरा रियल्टी ॲन्ड इन्फ्रा इंडिया लिमिटेडच्या सभासदांना याद्वारे सूचित करण्यात येत आहे जनुभारामाता जमारता स्वराटा जन्ड २५%। इन्छा शिनाटड ध्या सनासदाना याद्वार सूचित करण्यात परा जार की, दूरस्थ ईं-मतदान प्रक्रियेच्या माध्यमातून ("दूरस्थ ईं-मतदानं) टपाली मतदानाद्वारे खालील सामान् ठरावाकरिता कंपनी समासदाची मंजूरी प्राप्त करू इच्छित आहे.

|   | अ. क्र. | ठरावाचे विवरण  | ठरावाचा प्रका |
|---|---------|--|---------------|
| ı | ۶.      | अजमेरा लक्झ रियल्टी प्रायव्हेट लिमिटेडद्वारे प्राप्त केलेल्या/<br>करावयाच्या कर्जासंदर्भात तुटीचा अनुबंध देण्यास मंजुरी  | सामान्य       |
|   | ۶.      | अनीर्देश डेव्हलपर्स प्रायव्हेट लिमिटेड – कंपनीची एक उप कंपनी यांना<br>कर्जे उपलब्ध करणे, हमी, सीक्युरिटी देणे, गुंतवणुका करणे यांकरिता मंजुरी.                     | सामान्य       |
|   | ₩.      | अल्ट्रा टेक प्रॉपर्टी डेव्हलपर्स प्रायव्हेट लिमिटेड – कंपनीची एक<br>सहयोगी कंपनी यांना कर्जे उपलब्ध करणे, हमी, सीक्युरिटी देणे,<br>गुंतवणुका करणे यांकरिता मंजुरी. | सामान्य       |

प्रभासदांना सुचित करण्यात येत आहे की :

टरस्थ ई-मतदान गरुवार. दि. ०२.१०.२०२५ रोजी स. ९.०० वा. (भा. प्र. वे.) सुरू होईल व शुक्रवार दि. ३१.१०.२०२५ रोजी साय. ५.०० वा. (भा. प्र. वे.) संपेल. तत्पश्चात एनएसडीएलद्वारे दरस्थ ई मतदानाचे मोड्यूल अकार्यरत करण्यात येईल. सभासदाद्वारे ठरावावर एकदा मत दिल्यानंतर पुढे त्याला ते

२. दरस्थ ई-मतदान सविधा प्राप्त करण्यासाठी सभासदांची पात्रता अर्हता निश्चित करण्यासाठीची निर्धारित . प्रतिम तारीख ही शुक्रवार, दि. २६.०९.२०२५ अशी आहे. निर्धारित अंतिम तारखेनुसार कंपनीचे सभासदांच रजिस्टर किंवा डिपॉझिटरीजद्वारे तयार करण्यात आलेल्या लाभार्थी मालकांच्या रजिस्टरमध्ये नाव नोंद असलेले सभासदच केवळ द्र्रेस्थ ई-मतदान सुविधा प्राप्त करू शकतील.

 एमसीए परिपत्रकांच्या अनुपालनांतर्गत सूचना, टपाली मतदान फॉर्म तसेच प्रीपेड बिझनेस रिप्लाय हलप यांच्या कागदोपत्री प्रती सभासदांना पाठवण्यात आल्या नाहीत. त्यामुळे सभासदांनी त्यांची संमती व विरोध केवळ दरस्थ ई-मतदान प्रणालीद्वारे कळवावा. दरस्थ ई-मतदान सुविधा उपलब्ध करून देण्यासार्ठ कंपनीने एनएसडीएलची सेवा नेमली आहे.

. कंपनीने सभासदांना बुधवार, दि. ०१.१०.२०२५ रोजी ई-मेलद्वारे सूचनेची पाठवणी पूर्ण केली आहे. ५. स्पष्टिकरण अहवालासमवेत सूचना कंपनीची वेबसाइट <u>www.aimera.com</u> वर, ई-मतदान एजन्सी नॅशनल सीक्युरिटीज् डिपॉझिटरी लिमिटेड (एनएसडीएल) ची वेबसाइट <u>www.evoting.nsdl.com</u> वर तसेच स्टॉक एक्सचेंजेस अर्थात नॅशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड (एनएसई) ची वेबसाइट <u>www.nseindia.com</u> वर व बीएसई लिमिटेड (बीएसई) ची वेबसाइट <u>www.bseindia.com</u> वरही उपलब्ध

६. दूरस्थ ई-मतदानाच्या प्रक्रियेसंदर्भातील विस्तृत प्रक्रिया/निर्देश सूचनेत विहित आहेत

| ७. ६-मल पत्ता नादणाकृत / अध्यावत करण्याच स्वरूप : |  |  |  |  |  |
|---|--|--|--|--|--|
| कागदोपत्री स्वरूपातील भागधारण                     | कागदोपत्री स्वरूपातील भागधारक असलेल्या सभासदांनी कृपया त्यांच        |  |  |  |  |
|   | ई-मेल पत्ता <u>rnt.helpdesk@in.mpms.mufg.com</u> येथे नोंदणीकृत कराव |  |  |  |  |
| डीमॅट स्वरूपातील भागधारण                          | डीमॅट स्वरूपातील भागधारक असलेल्या सभासदांनी त्यांचा ई-मेल फ          |  |  |  |  |
|   | नोंदणीकृत/अद्ययावत करण्यासाठी कृपया त्यांच्या संबंधित डिपॉझिट        |  |  |  |  |
|   | पार्टिसिपंट्सशी संपर्क साधावा.                                       |  |  |  |  |

टपाली मतदान प्रक्रिया नि:पक्ष व पारदर्शक पद्धतीने पार पाडण्यासाठी कंपनीने श्री. हरेश संघवी - कार्यरत 

ठराव, आवश्यक मताधिक्याने मंजूर झाल्यास तो शुक्रवार, दि. ३१.१०.२०२५ रोजी अर्थात दूरस्थ ई-मतदान प्रक्रियेच्या अंतिम दिवशी मंजूर झाला आहे असे समजण्यात येईल. टपाली मतदानांच्य माध्यमातून (दूरस्थ ई-मतदान प्रक्रियेच्या माध्यमातून) मतदानाचा निकाल, परीनिरीक्षकांच्य अहवालासमवेत दूरस्थ ई-मतदान प्रक्रिया समाप्तीच्या दोन कार्यदिवसांच्या आत घोषित करण्यात येईल. प्तदर निकाल कंपनीची वेबसाइट <u>www.ajmera.com</u> वर प्रसिद्ध करण्यात येईल तसेच कंपनीचे सम मुचिबद्ध असलेल्या स्टॉक एक्सचेंजेस अर्थात बीएसई व एनएसई यांना सुचित करण्यात येईल व त्यांच्या बंधित वेबसाइट्स <u>www.bseindia.com</u> व <u>www.nseindia.com</u> वर उपलब्ध करण्यात येतील

१०. काही शंका असल्यास सभासदांनी <u>www.evoting.nsdl.com</u> च्या download section वर उपलब्ध गसदांकरिताचे Frequently Asked Questions (FAQs) व सभासदांकरिताचे e-voting manual वाचावे किंवा ०२२ – ४८८६ ७०००वर संपर्क साधावा.

अजमेरा रियल्टी ॲन्ड इन्फ्रा इंडिया लिमिटेड करिता

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PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED ("BSE SME")

PUBLIC ANNOUNCEMENT

**SOBO FILMS HOLDING LIMITED** 

CIN: U73100MH2012PLC225824

Our Company was originally incorporated as a private limited Company under the Companies Act, 1956 in the name and style of "SOBO Films Holding Private Limited" bearing Corporate Identification Number U73100MH2012PTC225824 dated January 06, 2012, issued by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into public

limited Company pursuant to a Special Resolution passed at an Extra-Ordinary General Meeting held on January 10, 2025 and name of our Company was changed to "SOBO Films Holding Limited" and a fresh Certificate of Incorporation dated January 27, 2025 was issued by Registrar of Companies, Mumbai. As on date of the Draft Prospectus, the Corporate

Identification Number of our Company is U73100MH2012PLC225824. For further details of incorporation please refer to section titled "History and Corporate Structure" beginning on Registered office: 713, 7th Floor, Crystal Paradise Mall, Dattaji Salvi Road, Off Veera Desai Road, Andheri (West), Mumbai - 400 053, Maharashtra, India

Tel No.: +91- 9892950013 Website: www.sobofilms.com; E-Mail: compliance@sobofilms.com Contact Person: Sakshi Saxena, Company Secretary and Compliance Officer

ROMOTERS: SMRUTI SUSHILKUMAR SHINDE and HARVINDAR SINGH *i* 

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISE) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")".

THE ISSUE

INITIAL PUBLIC ISSUE\* OF UPTO 34,32,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF SOBO FILMS HOLDING LIMITED ("OUR COMPANY" OR

THE "ISSUER") FOR CASH AT A PRICE OF ₹ [♠] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [♠] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [♠] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION"). THE ISSUE PRICE OF ₹ [♠] PER EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [♠] PER EQUITY SHARE AGGREGATING TO ₹ [♠] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [♠] % AND [♠] % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, PLEASE REFER THE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 308 OF THE DRAFT PROSPECTUS. THE PRICE AND THE MINIMUM BID LOT

WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE LEAD MANAGER ("LM") AND WILL BE ADVERTISED IN ALL EDITIONS OF [♠] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NATIONAL

WORKING DAYS PRIOR TO THE ISSUE OPENING DATE IN ACCORDANCE WITH BSE THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"), AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BOMBAY STOCK EXCHANGE LIMITED ("BSE") (THE "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision in the Price, Issue Period shall be extended for at least three (3) additional Working Days after such revision of the Price, subject to the Issue Period not exceeding a total of ten (10) Working Days. Any revision in the Price, and the Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the websites of the LM and at the terminals of the Syndicate Members, and by intimation to Self-Certified Syndicate Banks ("SCSBs"), the Sponsor Banks and other entities at such addresses as may be applicable. In case of force majeure, banking strike or similar circumstances, the Company may for reasons recorded in writing,

extend the Issue Period by at least three (3) additional working days subject to the total Issue Period not exceeding ten (10) Working Days.

The Issue is being made in terms of Rule 19(2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations,

the Issue is being made for at least 25% of the post-Issue paid up Equity Share capital of our Company. The Issue is being made through the Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI\_ICDR Regulations, 2018, wherein a minimum of 50% of the Net Issue is allocated for Individual Investors and the balance shall be offered to individual applicants other than Individual Investors and other investors including corporate bodies or institutions, QIBs and Non-Institutional Applicants.

However, if the aggregate demand from the Individual Investors is less than 50%, then the balance Equity Shares in that portion will be made available for allocation to other remaining investors including QIBs and NIIs and vice-versa subject to the total Applications being received from them at or above the Issue Price. Additionally, if the Individual Applicants category is

entitled to more than fifty per cent on proportionate basis, the Individual Applicants shall be allocated that higher percentage. For further details please refer to the section titled "Issue This public announcement is being made in compliance with SEBI ICDR Regulations to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed the Draft Prospectus dated September 30, 2025 with SME platform of BSE Limited being the Stock

Pursuant to SEBI ICDR Regulations, the Draft Prospectus filed with Exchange shall be made public for comments, if any, for a period of at least 21 (twenty one) days from the date of such

filing, by hosting it on the websites of the Company at www.sobofilms.com and the LM at www.comfortsecurities.co, in and the Stock Exchange where the Equity Shares are proposed to

be listed, i.e. BSE at www.bseindia.com. Our Company hereby invites the public to give their comments on the Draft Prospectus filed with exchange in respect of disclosures made in the Draft Prospectus. The public is requested to send a copy of comments sent to exchange, to the Company Secretary and Compliance Officer of our Company and the LM at their

respective addresses mentioned below. All comments must be received by our Company or the LM on or before 5 p.m. on the 21st day from the aforementioned date of filing of the Draft

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the exchange, nor does exchange

guarantee the accuracy or adequacy of the contents of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page no. 34 of the Draft Prospectus. Any decision to invest in the Equity Shares described in the Draft Prospectus shall be made after a Prospectus ("Prospectus") has been registered with the ROC, Mumbai.

The Equity Shares, when offered through Draft Prospectus, are proposed to be listed on Stock Exchange.

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of

our Company, see "Capital Structure" beginning on page 85 of the Draft Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Corporate Structure" beginning on page 178 of the Draft Prospectus."

REGISTRAR TO THE ISSUE

ठिकाण : मुंबई दिनांक: ०१.१०.२०२५

मनोज आय. अजमेर व्यवस्थापकीय संचालक



नोंदणीकृत कार्यालयः २०५-सी, ४५ जुहू रेसिडेन्सी, गुलमोहर रोड समोर, जुह्, विलेपार्ले (प.), मुंबई-४०००४९. दूरध्वनी:+९१ ९०८२९२७९९४, ई-मेल: info@zodiacventures.in वेब.:www.zodiacventures.in, सीआयएन:एल४५२०९एमएच१९८१पीएलसी०२३९२३

#### भागधारकांना सूचना

#### विषय: कंपनीच्या इक्विटी शेअर्सचे गुंतवणूकदार शिक्षण आणि संरक्षण निधी (आयईपीएफ) प्राधिकरणाकडे हस्तांतरण

सूचना कंपनी कायदा, २०१३ (कायदा) च्या कलम १२४(६) आणि गुंतवणूकदार शिक्षण आणि संरक्षण निधी प्राधिकरण (लेखा लेखा परीक्षण, हस्तांतरण आणि परतावा) नियम २०१६ (नियम) च्या नियम ६(३) च्या तरतुर्दीनुसार प्रकाशित करण्यात आली आहे, ज्या वेळोवेळी सुधारित केल्या आहेत.

नियमांनुसार, ज्या सर्व शेअर्सच्या संदर्भात गेल्या सलग सात वर्षांपासून किंवा त्याह्न अधिक काळ शेअरहोल्डरने लाभांश दिला नाही किंवा दावा केला नाही ते नियमांनुसार स्थापन केलेल्या खएझऋ प्राधिकरणाकडे (आयईपीएफ) हस्तांतरित करणे अनिवार्य आहे. त्यानुसार ज्या सर्व शेअरहोल्डर्सनी गेल्या सलग सात वर्षांपासून किंवा त्याहून अधिक काळ लाभांशावर दावा केलेला नाही किंवा रोख रक्कम काढली नाही, त्यांचे शेअर्से आता खएझऋ-कडे हस्तांतरित करणे आवश्यक आहे.

नियमांमध्ये नमूद केलेल्या आवश्यकतांचे पालन करून, कंपनीने संबंधित भागधारकांना कंपनीच्या रेकॉर्डमधील त्यांच्या नवीनतम उपलब्ध पत्त्यावर, ज्यांचे शेअर्स या नियमांनसार आयईपीएफकडे हस्तांतरित करण्यास पात्र आहेत, त्यांना **२९ सप्टेंबर, २०२५** रोजीच्या पांच्या स्मरणपत्राद्वारे योग्य कारवाई करण्यासाठी वैयक्तिकरित्या कळवले आहे. अशा भागधारकांची संपूर्ण माहिती ज्यामध्ये त्यांची नावे, फोलिओ क्रमांक किंवा उझ आयडी आणि क्लायंट आयडी आणि हस्तांतरणासाठी देय असलेले शेअर्स समाविष्ट आहेत पनीच्या वेबसाइटवर अर्थात <u>www.zodiacventures.in</u> वर देखील पोस्ट केले आहेत संबंधित भागधारकांना **१७ जानेवारी, २०२६** पर्यंत दावा न केलेल्या लाभांशाचा दाव ज्रण्याची विनंती करण्यात येत आहे, अन्यथा विहित तरतुदींनुसार योग्य तारखेला शेअर्स आयईपीएफकडे हस्तांतरित केले जातील.

भौतिक किंवा इलेक्ट्रॉनिक स्वरूपात शेअर्स धारण करणारे भागधारक, कृपया लक्षात ठेवा की, कंपनी कॉर्पोरेट कृतीद्वारे शेअर्स आयईपीएफकडे हस्तांतरित करत आहे. एकदा शेअर्स आयईपीएफला हस्तांतरित झाल्यानंतर, त्या शेअर्सच्या संदर्भात जारी केलेले शेअर सर्टिफिकेट रद्द होतील आणि त्यांची वैधता राहणार नाही.

कृपया लक्षात ठेवा की, आधीच हस्तांतरित केलेले किंवा न भरलेले लाभांश किंव कंपनीकडून आयईपीएफ फंड किंवा आयईपीएफला हस्तांतरित केले जाणारे शेअर्स, जर असतील तर, अशा शेअर्सवर जमा होणारे सर्व फायदे, आयईपीएफच्या वेबसाइटवर अर्थात www.iepf.gov.in वर दिलेल्या प्रक्रियेचे पालन करून आयईपीएफकडून परत दावा केला जाऊ शकतो. शिवाय, कंपनीकडे असलेल्या न दावा केलेल्या लाभांशाचा दाव करण्यासाठी, कृपया आमच्या रजिस्ट्रार आणि शेअर ट्रान्सफर एजंट (आरटीए) एमयूएफर्ज इंटाइम इंडिया प्रायव्हेट लिमिटेड यांच्या खालील कार्यालयीन पत्त्यावर किंवा कंपनीच्या नोंदणीकृत कार्यालय–२०५–सी, ४५ जुहू रेसिडेन्सी, ऑफ गुलमोहर रोड, जुहू, विले पालें (पश्चिम), मुंबई–४०००४९ येथे आवश्यक कागदपत्रांसह लेखी अर्ज पाठवा. सदर अर्ज **१७ जानेवारी, २०२६** रोजी पूर्वी कंपनीकडे पोहोचला पाहिजे.

वरील बाबींवरील कोणत्याही प्रश्नांसाठी, भागधारकांना कंपनीच्या आरटीए, एमयूएफजी इंटाइम इंडिया प्रायव्हेट लिमिटेडशी सी–१०१, एम्बस्सी २४७, एलबीएस मार्ग, विक्रोळी (पश्चिम) मुंबई-४०००८३ ; ईमेलः mt.helpdesk@in.mpms.mufg.com आणि दूरध्वनीः ०२२-४९१८६००० किंवा कंपनीच्या नोंदणीकृत कार्यालयात संपर्क साधण्याची विनंती आहे.

या सूचनेतील माहिती कंपनीच्या <u>www.zodiacventures.in</u> या वेबसाइटवर आणि बीएसई लिमिटेडच्या <u>www.bseindia.com</u> या वेबसाइटवर देखील उपलब्ध आहे.

झोडिॲक व्हेन्चर्स लिमिटेडकरित

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ठिकाण: मंबई दिनांक: १ ऑक्टोबर, २०२५

PUBLIC NOTICE

Mansion, Bhatwadi, 2nd Lane, Off J.S.S Road, Girgaon, Mumbai 400 004 admeasuring about 58.38 sq. mtr. (carpet) nereinafter called "the said Premises", The said Mr. Gajvir Krishnarao Rele diec nereinarter called the said Premises; Indesid Mr. Gajvir Krishnarao Rele Ided intestate on 7.2.1998. Mrs. Leena Gajavir Rele, who is the daughter of the deceased and was residing with the deceased tenant at the time of his death and was slooking of the three deceased that the time of his death and was looking the three the deceased that the time of his death and was looking the time. after the deceased during his life time and has got all documentary evidence in her name for her residence in the said premises, is claiming tenancy rights in respect of the said premises and approaching the landlord to treat her as tenant and issue tenancy receipt in her name. If any person has any objection for the transfer of the said tenancy in the page of Mrs. Lenan Gajavir, Pale Mrs. Leena Gajavir Rele he/she/they should inform the ndersigned at the address given below undersigned at the address given beliation within a period of 7 days from the publication of this notice, with copies of proofs to support the claim/objection. If no claims/objections are received within the period prescribed above, a NO CLAIM CERTIFICATE will be invested by the period prescribed.

Date: 02.10.2025 Advocate High Court, Regd. Trade Mark & Patent Attorney A/201,Tulip Bldg. Jangid Enclave, Kanakia Mira Road (E), Dist. Thane 401107 Mobile: 993006992

issued by the undersigned.

रोज वाचा दै. 'मुंबई लक्षदीप'



हिंदुस्थान को. ऑप. क्रेडिट सोसायटी लि. मुंबई मुख्य कार्यालय:- ७०६, सागर टेक प्लाझा, बी विंग, साकीनाका जंक्शन, अंधेरी (पूर्व), मुंबई-७२.

### सोन्याच्या लिलावाची जाहीर सूचना

संस्थेच्या खालील नमूद केलेल्या सोनेतारण कर्जदारांनी संस्थेकडून घेतलेल्या कर्जाची व व्याजाची परतफेड वेळेत न केल्याने कर्ज रक्कम थकबाकी झालेली आहे. कर्जाच्या वसुलीसाठी संबंधित कर्जदाराना वारंवार लेखी नोटिसा देऊनसुद्धा प्रतिसाद न दिल्याने संस्थेने कर्ज वसुलीसाठी तारण ठेवलेल्य सोन्याच्या दागिन्याचा लिलाव शुक्रवार दि.१७/१०/२०२५ रोजी सकाळी ११.०० वाजता संस्थेच्या मुख्य कार्यालयाच्या वर दिलेल्या पत्यावर आयोजित करण्यात आलेली आहे. कर्जदारास पुन्हा सूचित करणेत येते कि, त्यांनी घेतलेल्या कर्जाची व्याजासह परतफेड लिलावाच्या तारखेपूर्वी करावी अन्यथ संस्थेकडे असलेले सोने दागिने जाहीर लिलावादवारे विक्री करून कर्ज वसूल करण्यात येईल.

लिलावादवारे प्राप्त रक्कम कर्जखाते जमा केली जाईल तसेच कर्ज शिल्लक राहिल्यास उर्वरित कर्जाकरिता कायदेशीर कार्यवाही करून कर्ज वसल केले

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|-------|----------------------|-----------|-----------|------------|--------------------|-------------|-------------|--|--|--|--|
|       | कर्जदाराचे नाव       | शाखा      | कर्ज क्र. | कर्ज रक्कम | येणे बाकी कर्ज दि. | ढोबळ वजन    | संपर्क क्र. |  |  |  |  |
|       |                      |           |           |            | १९.०९.२०२५         |             |             |  |  |  |  |
| 9     | राजाराम मारुती घाडगे | पुसेसावली | १२६/६४    | ८२,५००/-   | 9,90,694/-         | २० ग्रॅम    | ९१६७७९०४९१  |  |  |  |  |
| ર     | विनोद महादेव गंगाधरे | विंचवड    | १२६/३७    | 40,000/-   | ७५,४४४/-           | १३.२३ ग्रॅम | ९१६७७९०४९१  |  |  |  |  |
|       |                      |           |           |            |                    |             |             |  |  |  |  |

अटी व शर्ती :

जाहीर लिलावाच्या अटी व शर्ती ईच्छूक खरेदीदारावर बंधनकारक राहतील. लिलाव रह करण्याचा अधिकार संस्था राखून ठेवीत आहे.

रुपये १०,०००/- अनामत रक्कम लिलावापूर्वी जमा करणे आवश्यक आहे.

लिलावामध्ये भाग घेणाऱ्या ईच्छुक बोलीदारांनी त्यांचे ओळखपत्र व निवासाचा पुरावा घेऊन येणे आवश्यक आहे

सही /-शैनीला शांकिर अंसारी

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NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



(Please scan the QR Code to view the DRHP



**PUBLIC ANNOUNCEMENT** 

# **EPPS INFOTECH LIMITED**

Corporate Identification Number: U72900MH2008PLC185738

Our Company was originally incorporated as 'Poshs Infotech Private Limited' under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated August 12, 2008 by Registrar of Companies, Mumbai, Subsequently the name of our Company was changed from Poshs Infotech Private Limited to EPPS Infotech Private Limited pursuant to a Board resolution on January 15, 2014 and Special Resolution at an Extra Ordinary General Meeting dated February 21, 2014 and a new Certificate of Incorporation issued by Registrar of Companies, Mumbai on March 14, 2014. Upon the conversion of our Company into a public limited company, pursuant to a Board resolution dated July 5, 2024 and a special resolution at an extraordinary general meeting dated July 24, 2024, and a fresh certificate of incorporation dated October 21, 2024, was issued by the Registrar of Companies, Central Processing Centre. For, further details see "History and Corporate Structure" beginning on page 159 of the Draft Red Herring Prospectus.

Registered Office: 2-A, Kalyan Dham, Sion Trombay Road, Anushakti Nagar, Mankhurd (East), Mumbai Maharashtra 400088 Corporate Office: 3rd Floor, Lunkad Towers Panama House, Ganapati Chowk near Air Force Campus, Viman Nagar, Pune, Maharashtra - 411014, India, Contact No: +91-20 2999 2405 / +91-88550 42399; Website: www.epps-erp.com; E-mail: compliance@epps-erp.com Contact Person: Nitiksha Khandelwal, Company Secretary and Compliance Officer

#### OUR PROMOTERS: ATUL PARSHURAM PIMPLE, POOJA ASHEER KAPOOR AND ASHEER ASHOK KAPOOR

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED SEPTEMBER 29, 2025 HAS BEEN FILED WITH BSE SME (SME PLATFORM OF BSE) कंपनी सचिव

INITIAL PUBLIC OFFERING OF UPTO 25,00,000 EQUITY SHARES OF ₹10 EACH ("EQUITY SHARES") OF EPPS INFOTECH LIMITED ("EPPS" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"). OUT OF THE ISSUE, [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 225 OF THE DRAFT RED HERRING

### THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH.

THE ISSUE PRICE IS [•] TIMES THE VALUE OF THE EQUITY SHARES.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND MARATHI EDITION OF [•], (MARATHI BEING THE REGIONAL LANGUAGE OF MUMBAI WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED (THE "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of One Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days, Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Issue is being made through the Book Building process in terms of Rule 19(2)(b)(l) of the Securities Contracts (Regulation) Rules, 1957, as amended, ("SCRR") read with Regulation 229 of the SEBI CDR Regulations. The Issue is being made through the Book Building Process, in compliance with Regulation 253 of the SEBI CDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs" and such portion, "QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the OIR Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation

equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ☐ 10,00,000 provided that the unsubscribed available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For further details,

on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots

This public announcement is being made in compliance with and in accordance SEBI press release no. PR No.36/2024 dated December 18, 2024 (208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies) to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated September 29, 2025 which has been filed with the SME Platform of BSE Limited

This public announcement is made in compliance with pursuant to regulation 247 of the SEBIICDR Regulation, 2018 along with Notification no. F. No, SEBI/LAD-NRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 and applicability of corporate governance provisions under SEBILODR Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DRHP filed with the BSE SME shall be made available to the public for omments, if any, for a period of at least 21 days, from the date of such filling by hosting it on the website of the BSE at www.bseindia.com, and the website of the Company at www.eppserp.com, and at the website of BRLM i.e. Expert Global Consultants Private Limited at www.expertglobal.in ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with SME Platform of BSE with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filling the DRHP with BSE SME. Investments in equity and equity-related securities involves a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire

investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 35 of the

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP

The Equity Shares, when offered, through the RHP, are proposed to be listed on the SME Platform of the BSE Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 159 of the DRHP. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 71 of the DRHP.

**REGISTRAR TO THE OFFER** 

## **BOOK RUNNING LEAD MANAGER**

# EXPERT GLOBAL

**EXPERT GLOBAL CONSULTANTS PRIVATE LIMITED** 

503 & 504, RG Trade Tower, Netaii Subhash Place. Pitampura, New Delhi - 110034. India

Tel No: +91 11 4509 8234 Email: ipo@expertglobal.in Investor Grievance Email: compliance@expertglobal.in Website: www.expertglobal.in SEBI Registration No: INM000012874 Contact Person: Mr. Gaurav Jain CIN: U74110DL2010PTC205995

Investor Grievance Email:

investor@bigshareonline.com

Contact Person: Babu Rapheal

CIN: U99999MH1994PTC076534

SEBI Registration No.: INR000001385

BIGSHARE SERVICES PRIVATE LIMITED Pinnacle Business Park, Office no S6-2,6th floor, Mahakali Caves Road. Next to Ahura Centre. Andheri East, Mumbai, Mumbai, Mumbai, Maharashtra, India, 400093 Tel. No.: +91 022 6263 8200 Email: ipo@bigshareonline.com Website: www.bigshareonline.com

Name: Ms. Nitiksha Khandelwal Company Secretary and Compliance Officer **EPPS INFOTECH LIMITED** Address: 3rd Floor, Lunkad Towers Panama House, Ganapati Chowk near Air Force Campus, Viman Nagar. Pune, Maharashtra, India, 411014

**Company Secretary and Compliance Officer** 

**Telephone:** +91-20 2999 2405/ +91-8855042399 Email: Compliance@epps-erp.com: Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such

as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 29, 2025. EPPS INFOTECH LIMITED On behalf of the Board of Directors

Nitiksha Khandelwal

**Company Secretary and Compliance Officer** 

#### Place: Mumbai, Maharashtra Date: October 01, 2025

instead rely on the RHP for making investment decision.

EPPS INFOTECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Issue of its Equity Shares and has filed the DRHP dated September 29, 2025, with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., BSE at www.bseindia.com, website of the Company at www.epps-erp.com and the websites of the Book Running Lead Manager to the Issue i.e., Expert Global Consultants Private Limited at www.expertglobal.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 35 of the DRHP. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S ecurities Act and applicable U.S. state securities laws.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any isdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from

the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus. On behalf of SOBO FILMS HOLDING LIMITED

SAKSHI SAXENA

Company Secretary and Compliance Officer

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws in the United States and may not be offered or sold within the United States except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States."

LEAD MANAGER TO THE ISSUE

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Telephone Number: +91 - 8108486841

Email Id: merchantbanking@comfortsecurities.co.in Investors Grievance Id:

merchantbanking@comfortsecurities.co.in
Website: www.comfortsecurities.co.in
Contact Person: Mr. Alok Prasad

CIN: U67120MH2002PLC136562 SEBI Registration Number.: INM000011328

Date: September 30, 2025

COMFORT SECURITIES LIMITED

Bigshare Services Pvt. Ltd.

**BIGSHARE SERVICES PRIVATE LIMITED** Address: S6-2, 6th Floor, Pinnacle Business Park, Andheri (East), Mumbai - 400093, Maharashtra, India. Telephone Number: 022 6263 8200

Email Id: ipo@bigshareonline.com Investors Grievance Id: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Babu Rapheal C. CIN: U99999MH1994PTC076534 SEBI Registration Number: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

SOBO FILMS HOLDING LIMITED Address: 713, 7th Floor, Crystal Paradise Mall, Dattaji Salvi Road, Off Veera Desai Road,

Andheri (West), Mumbai- 400053, Maharashtra, India; Contact no.: +91-9892950013 Email: compliance@sobofilms.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and

non-receipt of funds by electronic mode etc.

SOBO Films Holding Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed a draft prospectus dated September 30, 2025 with SME Platform of BSE Limited ("BSE SME"). The DP is available on website of BSE at www.bseindia.com, as well as on the websites of the LM at www.comfortsecurities.co.in, and Company at www.sobofilms.com as provided above. Any potential investor should note that investment in equity shares involves a high degree of risk. For details, please refer to the DP, including the section "Risk Factors" beginning on page 34 of the DP.